



**Ceylon Tea
Brokers**



MARKET SNAPSHOT

SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023

CEYLON TEA BROKERS PLC
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All-round met with lower demand.



Currency – 26th Sept
LKR/USD 318.74

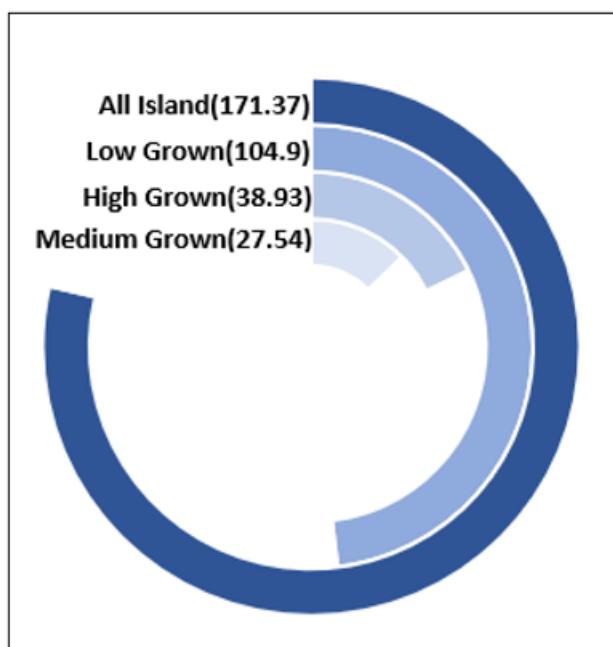
September (03rd Sale)
Rs. 1,174.9
USD \$ 3.69

Elevation Average

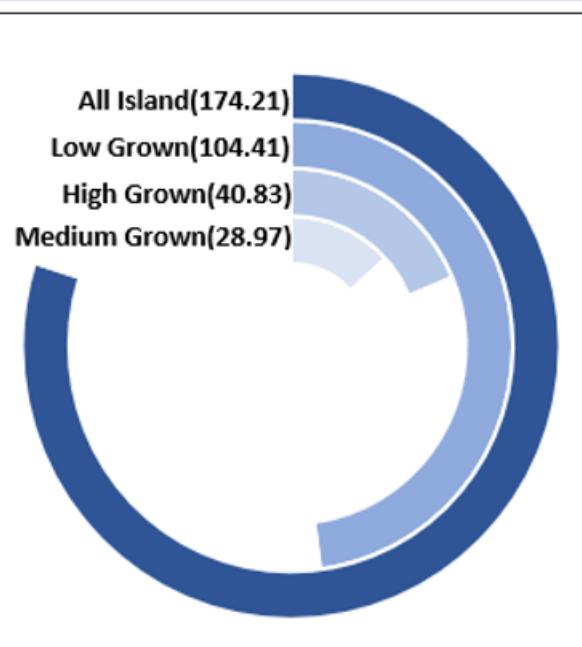
ELV	RS	USD
High	1,065.28	\$ 3.34
Medium	1,007.73	\$ 3.16
Low	1,255.21	\$ 3.94

ELEVATION WISE SRI LANKA TEA PRODUCTION QUANTITY (IN MN KG) YTD AUGUST – 2022 VS 2023

YTD AUGUST- 2022

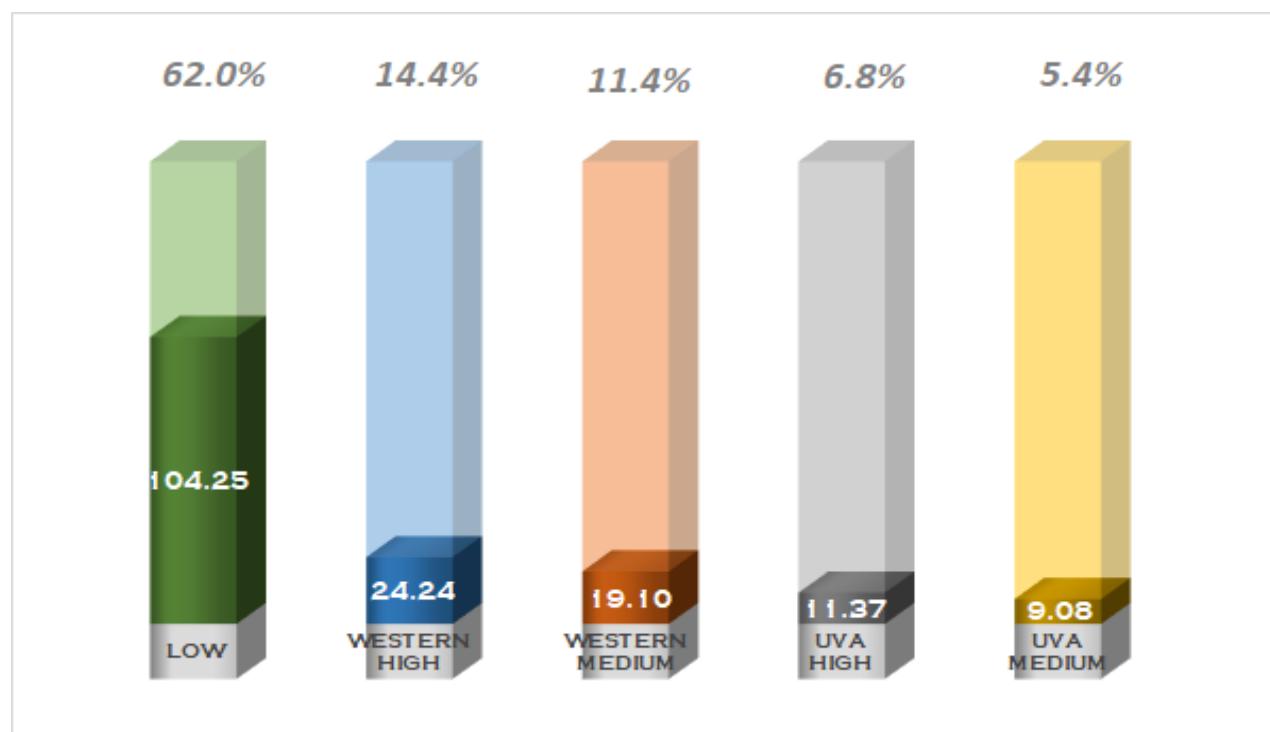


YTD AUGUST- 2023



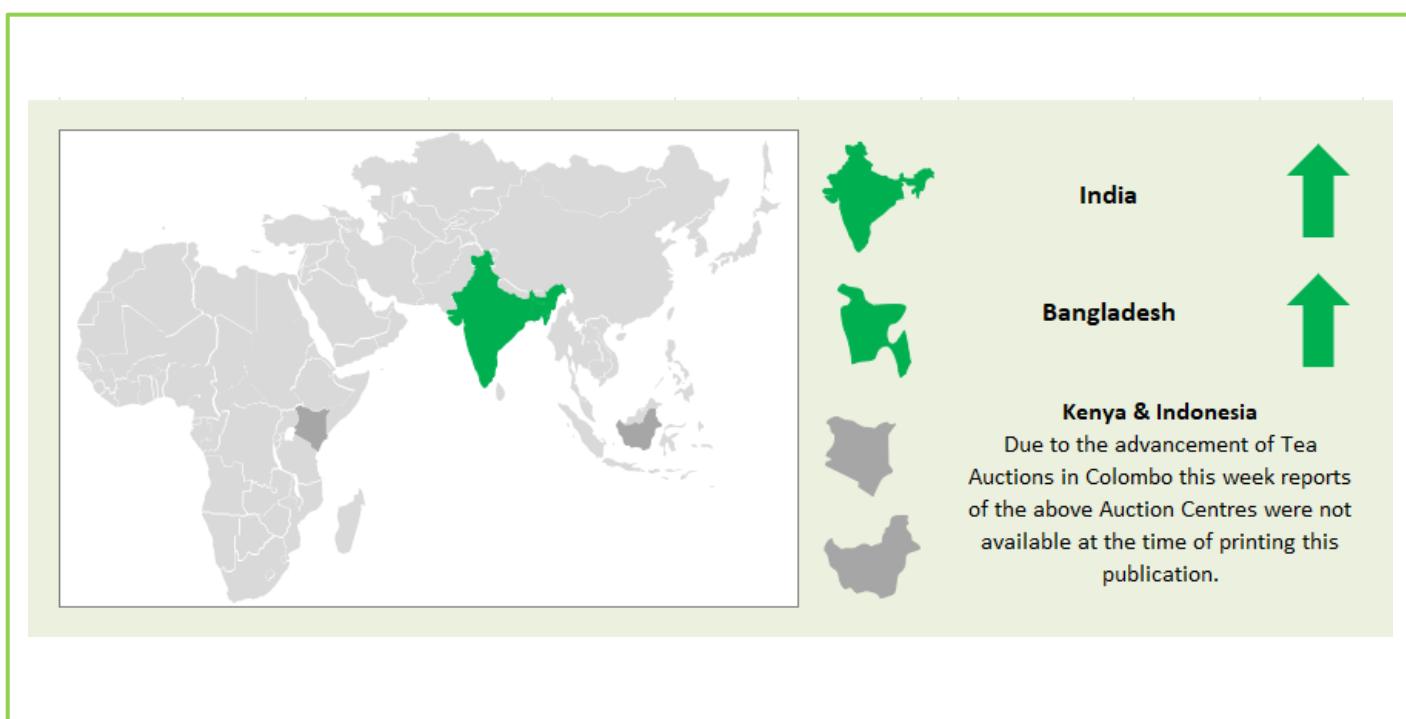
Source: SLTB

**ELEVATION WISE SRI LANKA TEA SOLD QUANTITY (IN MN KG)
YTD AUGUST - YEAR 2023**



Source: MSL

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
38	0.7 MKgs	Lower	1.8 Mkgs	Lower	4.4 Mkgs	Lower
WESTERN						
	SELECT BEST	BEST	BELOW BEST	PLAINER		
BOP	Firm	↓ 100/-	Irregular	↓ 50/-		
BOPF	↓ 100/-	↓ 50/-	↓ 100/-	↓ 100/-		
	NUWARA ELIYA	UDA PUSSELLAWA	UVA			
BOP	Unsold	Firm	↓ 30/-			
BOPF	↓ 150/-	↓ 50/-	Firm			
	HIGH	MEDIUM	LOW			
BP1	↓ 50/-	↓ 30/-	Firm			
PF1	Firm	↓ 100/-	↓ 200/-			
HIGH & MEDIUM						
	SELECT BEST	BEST	BELOW BEST	OTHERS		
BOP1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 50/-		
OP1	Firm	↓ 50/-	↓ 100/-	↓ 50/-		
FBOP	↓ 100/-	↓ 50/-	↓ 50/-	↓ 50/-		
FBOPF1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 20/-		
PEK	↓ 100/-	↓ 50/-	↓ 50/-	↓ 50/-		
PEK1	↓ 100/-	↓ 20/-	Firm	Firm		
OP/OPA	↓ 100/-	↓ 50/-	↓ 50/-	↓ 20/-		
LEAFY / SEMI LEAFY						
	SELECT BEST	BEST	BELOW BEST	OTHERS		
OP1	↓ 40/-	↓ 40/-	↓ 60/-	Firm		
BOP1	↓ 70/-	↓ 70/-	↓ 70/-	↓ 50/-		
OP/OPA			↓ 30/-			
PEK			↓ 40/-			
PEK1			Firm			
SMALL LEAF / TIPPY						
FBOP	↓ 100/-	↓ 50/-	↓ 40/-	↓ 40/-		
FBOP1	↓ 80/-	↓ 50/-	Firm	↓ 20/-		
FBOPF1	↓ 50/-	↓ 40/-	↓ 20/-	↓ 40/-		
PREMIUM FLOWERY						
	FBOPFEXSP		FBOPFSP			
Select Best	↓ 100/-		↑ 30/-			
Best	Firm		Firm			
Below Best	Firm		↓ 50/-			
Others	Firm		↓ 50/-			



Crude Oil

As at 26th September 2023 – USD 92.63

HOLIDAY NOTICE

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following days:

Thursday 28th September 2023 - *Holy Prophet's Birthday (Milad-Un-Nabi)*
Friday 29th September 2023 - *Binara Full Moon Poya Day*

CURRENCY BOARD – AS AT 26TH SEPTEMBER 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
Sri Lankan Rupee	318.74	359.19	335.79	344.18	387.92	376.71

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	83.10	81.24	88.24	78.70	101.58	88.07
Kenyan Shilling	146.61	120.15	155.69	116.40	179.22	130.25
Bangladesh Taka	108.76	101.39	115.48	98.22	132.94	109.91
Indonesian Rupiah	15,391.20	15,088.30	16,343.60	14,617.30	18,814.00	16,356.80
Malawi Kwacha	1,076.35	1,007.99	1,142.95	976.52	1,315.72	1,092.73
Vietnam Dong	24,370.80	23,703.90	25,878.80	22,964.00	29,790.60	25,696.80

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 21/09/2023 TO 26/09/2023 (SPOT / BUYING RATE)

21/09/2023	318.90	25/09/2023	318.74
22/09/2023	318.52	26/09/2023	318.74

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 18TH – 23RD SEPTEMBER 2023

	2023		2022	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	100,551.00	3,668,370.06	79,288.50	3,066,886.83
PUBLIC AUCTION	4,361,163.00	181,338,560.50	4,317,378.00	180,602,974.00
FORWARD CONTRACTS	13,020.00	1,951,068.00	52,680.00	1,405,280.00
DIRECT SALES	-	-	-	-
TOTAL	4,474,734.00	186,957,998.56	4,449,346.50	185,075,140.83
BMF EXCLUDED FROM PRIVATE SALE	29,429.00	1,960,167.00	57,862.00	4,963,162.00

TEA
TECH
TIPS



Green unrolled/unfermented particles in the infused tea leaves reflect in liquor quality and will detract buyers. Identify the cause and eliminate.

CROP AND WEATHER (FOR THE PERIOD 19TH – 25TH SEPTEMBER 2023)

The Western and Nuwara Eliya planting districts experienced bright mornings followed by occasional showers. The Department of Meteorology forecasts scattered rains in the Western region and evening showers in Nuwara Eliya.

The Uva/Udapussellawa's reported gloomy conditions followed by light evening showers. Evening showers are to be expected in Uva.

The Low grown's experienced clear mornings followed by occasional light evening showers. Occasional rains are to be expected in the Ruhuna and Sabaragamuwa districts.

All districts maintained their crop intakes except for the Low grown's which recorded a decline.

WEATHER FORECAST (FOR THE PERIOD 28TH SEPTEMBER – 04TH OCTOBER 2023)

	Thu (28/09)	Fri (29/09)	Sat (30/09)	Sun (01/10)	Mon (02/10)	Tue (03/10)	Wed (04/10)
Galle	30°/25°C	30°/26°	30°/25°C	31°/25°C	30°/25°C	29°/25°C	30°/26°C
Matara	30°/23°C	30°/23°C	30°/23°C	31°/25°C	28°/26°C	29°/26°C	29°/26°C
Ratnapura	27°/21°C	28°/21°C	29°/22°C	30°/23°C	26°/24°C	29°/23°C	28°/24°C
Hatton/ Talawakelle	22°/17°C	24°/17°C	23°/17°C	25°/18°C	22°/20°C	25°/19°C	23°/19°C

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
MC	Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC
EB	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
CTB	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
BC	Lanka Commodity Brokers	Asia Siyaka Commodities PLC
AS	Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers
JK	Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	702	710,027
HIGH AND MEDIUM	1,297	551,171
LOW GROWN (LEAFY)	1,375	482,459
LOW GROWN (SEMI LEAFY)	1,305	532,572
LOW GROWN (TIPPY)	1,616	755,020
OFF GRADES + BOP1A	1,872	961,530
DUSTS	492	450,056
PREMIUM FLOWERY	335	49,805
TOTAL	8,994	4,492,640

HIGH GROWN TEAS

BOP

Best Western's few selected teas were firm whilst balance eased by Rs.100/- per kg. Below best were irregular and mostly lower. Plainer types declined by Rs.50/- per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's high priced teas were easier, balance were firm. Uva's were firm to Rs.30/- per kg easier.

BOPF

Best Western's declined by Rs.50-100/- per kg. Below best few invoices were firm, balance lost up to Rs.100/- per kg. Plainer types were irregular and lower by Rs.100/- per kg. Nuwara Eliya's dropped by 100-150/- per kg. Uda Pussellawa's eased by Rs.50/- per kg and more. Uva's were generally firm.

MEDIUM GROWN TEAS

BOP1

Overall, lower by Rs.50/- per kg.

OP1

Select best were firm. Best were lower by Rs.50/- per kg. Below best lost by Rs.100/- per kg whilst others eased by Rs.50/- per kg.

OP/OPA

Select best were lower by Rs.100/- per kg. Best and below best were easier by Rs.50/- per kg. Others lost by Rs.20/- per kg.

PEKOE/PEKOE1

PEK – Select best were lower by Rs.100/- per kg whilst all others declined by Rs.50/- per kg.

PEK1 – Select best were lower by Rs.100/- per kg. Best eased by Rs.20/- per kg whilst all others remained unchanged.

FBOP/FBOPF1

FBOP – Select best were lower by Rs.100/- per kg whilst all others eased by Rs. 50/- per kg.

FBOPF1 – Select best, best and below best lost by Rs.50/- per kg whilst others lower by Rs. 20/- per kg.

CTC

HIGH GROWN

BP1 – Lower by Rs.50/- per kg.

PF1 – Firm.

MEDIUM GROWN

BP1 – Easier by Rs.30/- per kg.

PF1 – Lost by Rs.100/- per kg.

LOW GROWN

BP1 – Maintained.

PF1 – Dropped by Rs.200/- per kg.

QUOTATIONS-HIGH GROWNS		BOP	BOPF		
BEST WESTERNS		1,160	1,320	1,200	
BELOW BEST WESTERNS		900	1,140	1,100	
PLAINER WESTERNS		670	890	940	
NUWARA ELIYAS		N/A		1000	
UDAPUSSELLAWAS		720	940	920	
BEST UVAS		850	900	980	
OTHER UVAS		800	810	820	
GOOD MEDIUMS		1020	1550	N/A	
POOR MEDIUMS		700	1000	760	
QUOTATIONS – UNORTHODOX		BP1	PF1		
(CTC) CTC (High & Medium)		720	1020	750	
CTC (Low)		1,100		1,100	
				1,800	

LOW GROWN

BOP1 Select best maintained. Best and Below best declined. Poorer sorts remained unchanged.

OP1 Select best were firm whilst best and below best were firm to lower. Poorer sorts were easier.

OP Select best were firm. Best and below best were irregular lower. Poorer sorts held firm.

OPA Select best were firm to lower. Best and below best were irregularly lower. Poorer sorts maintained.

PEKOE/PEKOE1 Select best together with full range of bold PEK's were irregularly lower. Select best PEK1's were firm to dearer. Best and below best together with the poorer sorts eased.

FBOP/FBOP1 Select best and best were lower, whilst all others held firm.

BOP All-round lower market

BOPF All-round firm market.

FBOPF/FBOPF1 Select best and best FBOPF's were lower whilst others maintained. Select best and best FBOPF1's were lower, others held firm.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2,000-3,550	1,700-1,800	1,200-1,600	960-1,050
OP1	2,900-3,750	1,800-2,600	1,350-1,700	900-1,200
OP	1,400-1,650	1,300-1,400	1,100-1,250	900-1,050
OPA	1,300-2,100	1,160-1,300	1,000-1,160	800-1,000
PEKOE	1,850-2,250	1,600-1,750	1,250-1,550	1,000-1,150
PEKOE1	1,850-2,400	1,550-1,750	1,250-1,500	1,000-1,150
FBOP1	1,400-1,900	920-1,200	700-860	Below 650
FBOP	1,650-2,607	1,200-1,600	900-1,100	Below 850
BOP	1,450-2,350	1,200-1,400	900-1,100	Below 880
BOPF	980-1,440	850-920	750-820	Below 720
FBOPF1	1,450-2,000	1,200-1,400	900-1,100	Below 820
FBOPF	1,150-1,700	780-980	680-750	Below 600
FFSP/FFEXSP/FFEXSP1	2,400-3,350	1,700- 2,450	1,100-1,500	Below 1,050

OFF GRADES

FGS/FGS1 High grown commenced firm yet declined as the sale progressed. Medium and Low Grown eased by Rs.20-30/- per kg. CTC's were firm

BM/BP **BM** – Best varieties were lower by Rs. 10-20/- per kg. Below best and bottom were easier by Rs. 30-40/- per kg.
BP – Commenced firm yet eased by Rs. 20-40/- per kg towards the closure.

BOP1A Select best declined by Rs.20-30/- per kg. Below best and teas at the lower end declined by Rs.40-50/- per kg.

	HIGH		MEDIUM		LOW	
FNGS	590	1080	640	820	800	1,000
P.FGS (CTC)	810	840	540	760	540	1,700
BP	640	890	650	1020	630	1,100
BM	630	780	650	870	620	1,280
BOP1A	700	830	690	980	680	1,380

DUST

DUST1 Best and below best were irregularly lower more towards the end. CTC's lost by Rs.50-80/- per kg. Best and below best low grown appreciated by Rs.40-60/- per kg.

DUST Cleaner Secondaries and low grown were firm.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1,120	1,700	750	900	900	1,340
SECONDARY DUSTS	800	1,050	670	800	680	870
PDUST (CTC)	980	1,120	920	1,220	1,000	1,400

TOP PRICES - SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023

WESTERN MEDIUM		
Harangalla	BOP	1,550.00
Hatale	BOPSp	1,460.00
Uplands	BOPF/BOPFSp	1,160.00
Uplands	BOP1	1,750.00
Dartry Valley	FBOP/FBOP1	2,000.00
Dartry Valley	FBOPF/FBOPF1	1,650.00
Hatale	FBOPF/FBOPF1	1,650.00
Hatale	OP/OPA	1,550.00
Harangalla	OP1	1,650.00
New Rothschild	OP1	1,600.00 @
Doombagastalawa	PEK/PEK1	1,950.00
Meezan	PEK/PEK1	1,950.00
Harangalla	PEK/PEK1	1,950.00
WESTERN HIGH		
Great Western	BOP	1,320.00
Queensberry	BOPSp	1,380.00
Robgill	BOPF/BOPFSp	1,340.00
Mattakelle	BOPF/BOPFSp	1,340.00
Somerset	BOPF/BOPFSp	1,340.00
Inverness	BOP1	1,440.00
Weddemulla	BOP1	1,420.00 @
Venture	BOP1	1,420.00
Inverness	FBOP/FBOP1	1,900.00
Inverness	FBOPF/FBOPF1	1,500.00
Inverness	OP/OPA	1,260.00
Frotoft Super	OP1	1,500.00 @
Weddemulla	PEK	1,600.00 @
Weddemulla	PEK1	1,850.00 @
Frotoft Super	PEK1	1,800.00 @
Inverness	PEK1	1,800.00
NUWARA ELIYA		
Court Lodge	BOP	1,000.00
Lovers Leap	BOPSp	770.00
Mahagastotte	BOPF/BOPFSp	1,000.00
Court Lodge	FBOP/FBOP1	2,250.00
Kenmare	OP/OPA	840.00
Court Lodge	PEK/PEK1	1,460.00
UDA PUSSELLAWAS		
Kirklees	BOP	940.00
Luckyland	BOPSp	830.00
Liddesdale	BOPF/BOPFSp	1,120.00
High Forest	BOPF/BOPFSp	1,120.00
Alma	FBOP/FBOP1	1,500.00 @
Delmar	FBOP/FBOP1	1,500.00
Alma	FBOPF/FBOPF1	1,500.00 @
Alma	OP/OPA	1,240.00 @
Gonapitiya	OP1	810.00
Alma	PEK	1,700.00 @
Blairlomond	PEK1	1,680.00

UDA PUSSELLAWAS (Contd..)		
Alma	PEK1	1,650.00
Gordon	PEK1	1,650.00
UVA HIGH		
Halpewatte Uva	BOP	1,550.00
Dickwella	BOPF/BOPFSp	1,700.00
Demodera 'S'	BOP1	2,250.00
Dickwella	FBOP/FBOP1	1,900.00
Demodera 'S'	FBOPF/FBOPF1	1,900.00
Shawlands	OP/OPA	1,340.00
Demodera 'S'	OP1	1,950.00
Halpewatte Uva	PEK/PEK1	1,950.00
UNORTHODOX HIGH		
Aislaby	BOP	1,700.00
Gonamotawa	BOPSp	1,400.00
Ranaya	BOPSp	1,200.00 @
Kelliebedde	BOPF/BOPFSp	1,100.00
Bandaraeliya	BOPF/BOPFSp	1,100.00
Uva Highlands	BOP1	1,800.00
Mount Uva	FBOP/FBOP1	1,600.00 @
Ranaya	FBOP/FBOP1	1,550.00 @
Gonamotawa	FBOP/FBOP1	1,550.00
Uva Highlands	FBOP/FBOP1	1,550.00
Aislaby	FBOPF/FBOPF1	1,650.00
Mount Uva	FBOPF/FBOPF1	1,480.00 @
Craig	FBOPF/FBOPF1	1,480.00
Mount Uva	OP/OPA	1,320.00 @
Gonamotawa	OP1	1,700.00
Mount Uva	PEK	1,700.00 @
Craig	PEK1	1,850.00
Ranaya	PEK1	1,800.00 @
Glenanore	PEK1	1,800.00
Gonamotawa	PEK1	1,800.00
Battawatte	PEK1	1,800.00
UNORTHODOX MEDIUM		
Dunsinane CTC	PF1	1,200.00
Dunsinane CTC	BP1	1,020.00
Mount Vernon CTC	BPS	890.00
UNORTHODOX LOW		
New Peacock CTC	PF1	1,020.00
Delta CTC	BP1	870.00
Donside CTC	BPS	800.00
Park Side CTC	BPS	700.00 @
Hingalgoda CTC	PF1	1,800.00
Nelunwatta CTC	BP1	740.00

DENOTES – CEYLON TEA BROKERS PLC [@] / ALL TIME RECORD PRICE [**] / EQUAL ALL TIME [*]

CEYLON TEA BROKERS PLC – SALE NO. 38 OF 25TH / 26TH SEP 2023

TOP PRICES - SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023

LOW GROWN			
New Vithanakande	BOP1	3,550.00	
Selna	OP1	3,750.00	
Galaboda Group	OP	1,650.00	
Golden Garden	OP	1,550.00	@
Sachitha	OP	1,550.00	
Liyonta	OP	1,550.00	
Berubeula	OP	1,550.00	
Wattahena	OP	1,550.00	
Green House	OP	1,550.00	
Himara	OP	1,500.00	@
Lumbini	OP	1,500.00	
Kiruwanaganga	OP	1,500.00	
New Lucky Dais	OP	1,500.00	
Sineth	OP	1,500.00	
Mahaliyadda	OP	1,500.00	
Kanneliya	OP	1,500.00	
Sirisili	OP	1,500.00	
Lenama Hills	OP	1,500.00	
Sunrise	OP	1,500.00	
Green Lanka	OPA	2,100.00	
Liyonta	OPA	2,050.00	
Nilrich	OPA	1,650.00	@
Liyonta	PEK	2,400.00	
Adams View	PEK	2,400.00	
New Mahendra	PEK	2,150.00	
Golden Garden	PEK	2,100.00	@
Green Lanka	PEK	2,100.00	
Golden Garden	PEK1	2,550.00	
A C U Super	PEK1	2,450.00	@
Golden Garden	PEK1	2,450.00	@
Magedara	PEK1	2,450.00	
Karagoda	BOP	2,450.00	
Brombil	BOP	2,350.00	@
New Mahendra	BOP	2,350.00	
Wathurawila	BOP	2,250.00	@
Stream Line	BOPSp	2,250.00	
Ceciliyan	BOPF	1,440.00	
Golden Garden	BOPF	1,200.00	@
Golden Garden	BOPFSp	1,600.00	
Golden Garden	BOPFSp	1,550.00	@
Sunrise	FBOP	2,700.00	
Kolonna Super	FBOP1	1,900.00	
Sihara	FBOPF	1,700.00	@
New Galagawa	FBOPF	1,700.00	
New Laksakanda	FBOPF	1,700.00	
Ihalapanapitiya	FBOPF	1,650.00	
Sithaka	FBOPF	1,650.00	
Himara	FBOPF	1,600.00	@
Pothotuwa	FBOPF1	2,000.00	

DUSTS			
Mattakelle	DUST1	1,700.00	
Hingalgoda CTC	PD	1,400.00	
PREMIUM FLOWERY			
New Deniyaya	FBOPFSp	3,050.00	
Brombil	FBOPFExSp	3,350.00	@
New Deniyaya	FBOPFExSp	3,350.00	
Danawala	FBOPFExSp1	2,900.00	
OFF GRADES			
Mattakelle	FGS/FGS1	1,080.00	
Hingalgoda CTC	PF	1,700.00	
Kurunduwatta	BM	1,280.00	
Morawakkorale	BP	1,100.00	
Veddagala	BP	1,080.00	@
Moragalla 'A1'	BP	1,080.00	
Goorookoya Super	BOP1A	1,380.00	
Magedara	BOP1A	1,380.00	

FUTURE SALES INFORMATION
SALE NO 39 OF 03RD/ 04TH OCTOBER 2023

EX-ESTATE H/M-OFF GR & DUST		LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
EB	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
CTB	Eastern Brokers Ltd	Lanka Commodity Brokers
FW	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
BC	Lanka Commodity Brokers	John Keells PLC
AS	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
JK	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
MC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd

Buyers Prompt: 10.10.2023

Sellers Prompt: 11.10.2023

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 03RD / 04TH OCT 2023		SALE OF 10TH / 11TH OCT 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	632	652,005	626	644,305.0
HIGH AND MEDIUM	1,314	564,340	1,467	613,528
LOW GROWN (LEAFY)	1,566	551,751	1,565	547,014
LOW GROWN (SEMI LEAFY)	1,433	603,223	1,450	605,027
LOW GROWN (TIPPY)	1,633	765,155	1,621	748,064
OFF GRADES+BOP1A	2,309	1,171,585	2,124	1,066,408
DUSTS	520	482,860	517	474,426
PREMIUM FLOWERY	292	43,495	328	48,137
TOTAL	9,699	4,834,414	9,698	4,746,909
MAIN SALE & EX ESTATE CLOSED ON	14TH SEPTEMBER 2023		21ST SEPTEMBER 2023	

SALE NO. 41 – 17TH/ 18TH OCTOBER 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 27th September 2023.

SALE NO. 42 – 24TH/ 25TH OCTOBER 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 05th October 2023

SALE NO. 43 – 31ST OCTOBER / 01ST NOVEMBER 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 12th October 2023

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS) Sale- 19.09.2023	(RS) Sale- 12.09.2023	(RS) Corres 2022	(RS) Corres 2021
Uva High	954.52	984.72	1461.69	507.33
Western High	1101.01	1117.77	1572.44	605.66
CTC High	954.86	969.70	1413.99	539.34
Total High Grown	1054.93	1083.93	1523.41	570.42
Uva Medium	1013.12	1010.98	1531.33	532.66
Western Medium	978.61	995.18	1258.98	479.20
CTC Medium	868.02	886.91	1078.83	456.22
Total Medium Grown	987.51	999.34	1358.97	496.76
Orthodox Low	1270.57	1275.16	1810.10	640.64
CTC Low	1019.67	1108.10	1173.78	473.69
Total Low Grown	1253.43	1268.96	1774.30	632.01
TOTAL	1167.93	1185.29	1676.93	596.85

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$) Sale- 19.09.2023	(\$) Sale- 12.09.2023	(\$) Corres 2022	(\$) Corres 2021
Uva High	2.95	3.06	4.03	2.54
Western High	3.40	3.47	4.33	3.03
CTC High	2.95	3.01	3.90	2.70
Total High Grown	3.26	3.36	4.20	2.85
Uva Medium	3.13	3.14	4.22	2.66
Western Medium	3.02	3.09	3.47	2.40
CTC Medium	2.68	2.75	2.97	2.28
Total Medium Grown	3.05	3.10	3.74	2.48
Orthodox Low	3.93	3.96	4.99	3.20
CTC Low	3.15	3.44	3.23	2.37
Total Low Grown	3.87	3.94	4.89	3.16
Weekly Total (USD)	3.61	3.68	4.62	2.99
Exchange Rate (LKR)	323.71	322.28	362.90	199.93

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2021 (RS)	2022 (RS)	2023 (RS)	2021 (\$)	2022 (\$)	2023 (\$)
Uva High	549.75	1034.93	987.81	2.79	3.34	3.00
Western High	598.79	1025.28	1133.01	3.04	3.31	3.44
CTC High	528.58	894.18	991.90	2.68	2.89	3.01
Total High Grown	583.78	1028.54	1087.07	2.96	3.32	3.30
Uva Medium	568.14	1100.76	1030.23	2.88	3.55	3.13
Western Medium	537.96	914.76	994.29	2.73	2.95	3.02
CTC Medium	500.54	769.82	924.83	2.54	2.49	2.81
Total Medium Grown	547.22	973.81	1005.70	2.78	3.14	3.06
Orthodox Low	655.02	1317.32	1288.11	3.32	4.25	3.91
CTC Low	505.85	923.15	969.97	2.57	2.98	2.95
Total Low Grown	646.78	1290.46	1270.60	3.28	4.17	3.86
TOTAL	616.48	1183.15	1187.47	3.13	3.82	3.61

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 197.15 309.68 329.06

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff (+/-)
		2022	2023	2022	2023	
Sri Lanka	Aug	18.3	18.2	171.5	174.2	2.7
Bangladesh	Jul	11.27	13.65	38.33	40.1	1.77
Kenya	Jul	34	44.7	305.2	318.3	13.1
Malawi	Jul	1.29	1.26	33.7	31.8	-1.9
North India	Jul	136.3	143	483.3	487.6	4.3
South India	Jul	19.5	22	139.1	135.7	-3.4

(Source: Africa Tea Brokers/National Brokers Ltd)

BANGLADESH AUCTION OF 25TH SEPTEMBER 2023

CTC LEAF: 76,297 packages of tea on offer met with a fair demand with heavier withdrawals.

BROKENS: A few select lines of good Brokens met with a fair demand and sold at around last levels but all others declined in price and witnessed heavy withdrawals, particularly the plainest. BLF teas met with less demand with much more withdrawals.

FANNINGS: A few lines of good Fannings met with a fairly good demand and mostly sold at around last levels and often shedding Tk.2/- to Tk.4/-. Medium Fannings met with less demand and where sold recorded a further drop and there were more withdrawals. Plain types witnessed much less demand and were mostly withdrawn owing to lack of bids. BLF teas met with less demand with much more withdrawals.

CTC DUST: 14,388 packages of tea on offer met with a good demand. Good liquoring Dusts met with good demand at easier rates. Medium teas met with a fair demand with some withdrawals. Plain and BLF Dusts met with less demand and had some withdrawals. Blenders were fairly active. Loose tea buyers were selective.

COMMENTS: A record weight of tea was on offer in this sale which mainly comprised of reprints from the previous sales. Blenders lent fairly good support but were holding lower limits. There was less demand from the Loose tea buyers particularly for the re-printed teas. Dust met with fair demand with less withdrawals than last.

(Courtesy - National Brokers Limited)

KOLKATA AUCTION OF 26TH/27TH & 28TH SEPTEMBER 2023

Good demand. Assams sold so far are around last levels. W I - Active. HUL - Operating. TCPL - Some enquiry. Based on JT (1st session) Catalogue .

(Courtesy - Associated Brokers (Pvt) Ltd, Kolkata)

MOMBASA / GUWAHATI / MALAWI / JAKARTA AUCTION

Due to the advancement of Tea Auctions in Colombo this week, reports of the above Auction Centers were not available at the time of printing this publication.