



**Ceylon Tea  
Brokers**



# **MARKET SNAPSHOT**

**SALE NO. 05 OF 30TH / 31ST JANUARY 2023**

CEYLON TEA BROKERS PLC  
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**Ex-Estate met with fair demand at easier rates whilst there was lower demand for Low Growns.**



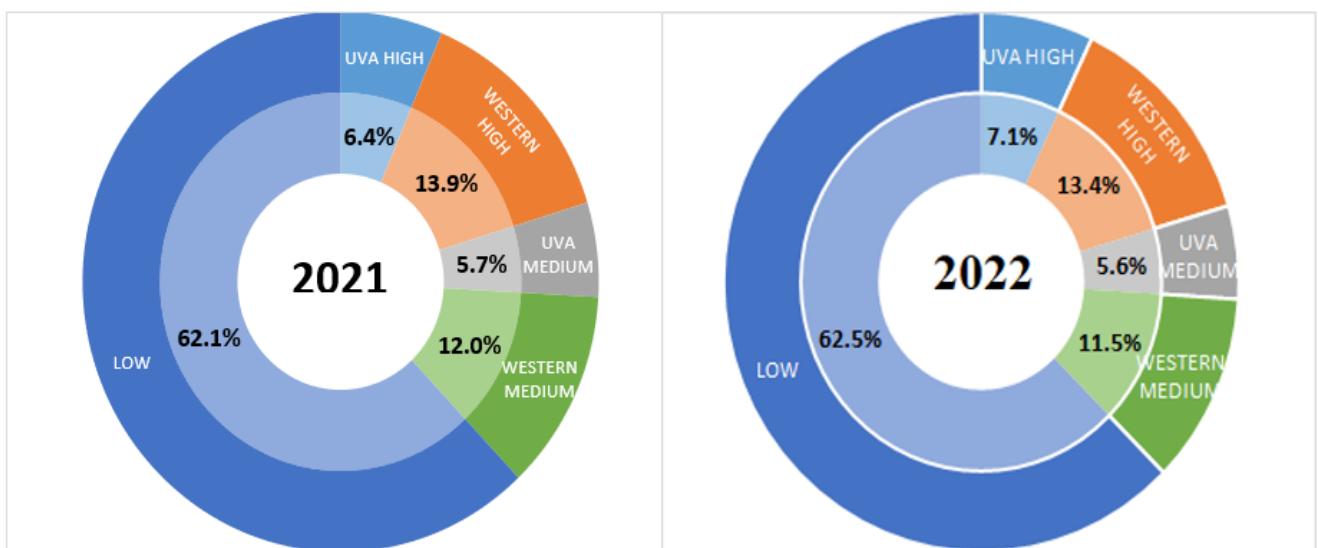
**Currency – 31st January**  
**LKR/USD 360.49**

**January (04th Sale)**  
**National Average**  
**Rs. 1480.71**

**Elevation Average**

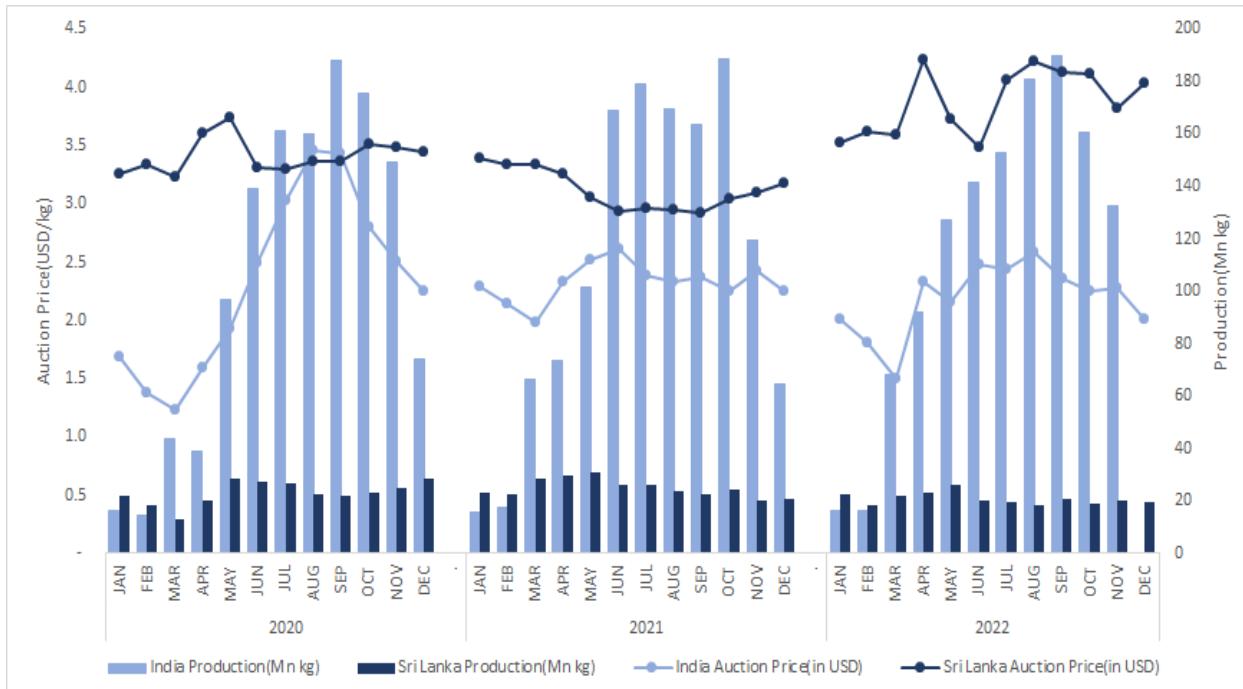
ELV	RS	USD
High	1,430.37	3.69
Medium	1,249.14	3.24
Low	1,552.85	3.99

### COMPOSITION OF ELEVATION WISE SRI LANKA TEA SOLD QUANTITY 2021 VS 2022



Source: MSL

## MONTHLY SRI LANKA, INDIA TEA AUCTION PRICE & TEA PRODUCTION 2020 - 2022



Source: India Tea Board, SLTB, S S P, International Finance Statistics-Central Bank

## MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



Bangladesh



**India, Kenya & Indonesia**  
Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were not available at the time of printing this publication.



## COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
05	0.75 MKgs	Fair demand at lower rates	2.2 Mkgs	Lower	5.0 Mkgs	Lower

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↓ 50/-	↓ 100/-	↓ 200/-	↓ 200/-
BOPF	↓ 50/-	Firm	↓ 100/-	↓ 100/-
	NUWARA ELIYA	UDA PUSSELLAWA	UVA	
BOP	↓ 100/-	↓ 100/-	↓ 100/-	
BOPF	↓ 200/-	↓ 100/-	↓ 100/-	
	HIGH	MEDIUM	LOW	
BP1	N/A	Irregular	Firm	
PF1	↓ 50/-	↓ 50/-	Firm	

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	Firm	Firm	Firm	Firm
BOP1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 50/-
OP/OPA			Firm	
PEK			Firm	
PEK1			↓ 50/-	
SMALL LEAF / TIPPY				
FBOP	↓ 100/-	↓ 50/-	↓ 50/-	↓ 40/-
FBOP1	↓ 200/-	↓ 100/-	↓ 50/-	↓ 50/-
FBOPF1	↓ 100/-	↓ 100/-	↓ 150/-	↓ 50/-
PREMIUM FLOWERY				
	FBOPFEXSP		FBOPFSP	
Select Best	↓ 1000-1500/-		↓ 1000-1500/-	
Best	↓ 1000/-		↓ 800-1000/-	
Below Best	↓ 400-800/-		↓ 800-1000/-	
Others	↓ 500/-		↓ 1000/-	



Crude Oil  
As at 31st January 2023 – USD 84.05

### HOLIDAY NOTICE – CEYLON TEA BROKERS

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following days:  
*Half-holiday on Friday 03rd February 2023 (Additional holiday in lieu of Independence Day)*  
*Saturday 04th February 2023 - Independence Day*

### HOLIDAY NOTICE

#### FINLAYS WAREHOUSE

Please note that Finlays Warehouse will be closed for business on 03rd February 2023 at 12.30 pm, additional holiday due to 04th February (National day) falling on Saturday.

#### JOHN KEELLS WAREHOUSE

John Keells warehouse will be closed for business on 03rd February 2023 an additional half day in lieu of the Independence Day falling on Saturday.

## CURRENCY BOARD – AS AT 31ST JANUARY 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
<b>Sri Lankan Rupee</b>	360.49	198.50	388.93	221.00	443.40	264.95

(Courtesy - Central Bank of Sri Lanka)

<b>Indian Rupee</b>	81.54	74.92	88.64	83.51	100.92	100.37
<b>Kenyan Shilling</b>	123.37	113.15	134.11	126.14	152.70	151.60
<b>Bangladesh Taka</b>	104.38	84.30	113.48	93.97	129.20	112.95
<b>Indonesian Rupiah</b>	14,976.30	14,375.90	16,281.10	16,025.70	18,537.30	19,261.20
<b>Malawi Kwacha</b>	1,015.44	800.25	1,103.91	892.09	1,256.88	1,072.19
<b>Vietnam Dong</b>	23,460.20	22,645.00	25,504.20	25,243.80	29,038.40	30,340.50

(Courtesy - Oanda Corporation)

### SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 26/01/2023 TO 31/01/2023 (SPOT RATE)

<b>26/01/2023</b>	360.49	<b>30/01/2023</b>	360.45
<b>27/01/2023</b>	360.49	<b>31/01/2023</b>	360.49

(Courtesy - Central bank of Sri Lanka)

### QUANTITY SOLD DURING THE PERIOD 23RD- 28TH JANUARY 2023

	2023		2022	
	WEEKLY		TODATE	
	WEEKLY	TODATE	WEEKLY	TODATE
<b>PRIVATE SALES</b>	67,632.50	384,993.10	92,815.75	380,497.25
<b>PUBLIC AUCTION</b>	5,653,872.00	19,364,966.00	6,401,445.00	20,029,116.00
<b>FORWARD CONTRACTS</b>	72,760.00	260,088.00	47,540.00	134,400.00
<b>DIRECT SALES</b>	-	-	-	-
<b>TOTAL</b>	5,794,264.50	20,010,047.10	6,541,800.75	20,544,013.25
<b>BMF EXCLUDED FROM PRIVATE SALE</b>	63,442.00	225,325.00	169,275.00	782,521.00

TEA  
TECH  
TIPS



*Increase or decrease grade extraction by adjusting the slope of the sifter trays.*

## CROP AND WEATHER (FOR THE PERIOD 23RD – 29TH JANUARY 2023)

The Western planting districts experienced gloomy conditions whilst the Nuwara Eliya's reported bright morning followed by showers. The Department of Meteorology forecasts strong winds in the Western region and heavy showers in Nuwara Eliya.

The Uva/Udapussellawa's reported dull conditions followed by chilly evenings. Heavy showers and strong winds are to be expected in Uva.

The Low Grown districts reported bright weather. Strong winds are to be expected in the Ruhuna and Sabaragamuwa districts.

All districts maintained their crop intakes.

## WEATHER FORECAST (FOR THE PERIOD 03RD TO 09TH FEBRUARY 2023)

	Thu (03/02)	Fri (04/02)	Sat (05/02)	Sun (06/02)	Mon (07/02)	Tue (08/02)	Wed (09/02)
Galle	32°/23°C 	32°/23°C 	32°/23°C 	33°/23°C 	32°/23°C 	31°/22°C 	33°/23°C 
Matara	33°/22°C 	32°/22°C 	32°/22°C 	32°/22°C 	32°/23°C 	32°/22°C 	32°/22°C 
Ratnapura	35°/19°C 	34°/19°C 	33°/19°C 	35°/19°C 	34°/21°C 	33°/19°C 	35°/19°C 
Hatton/ Talawakelle	28°/14°C 	27°/14°C 	26°/12°C 	28°/14°C 	27°/14°C 	27°/15°C 	27°/15°C 

## ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
LC	Lanka Commodity Brokers	Lanka Commodity Brokers
JK	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd
AS	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
BA	<b>Ceylon Tea Brokers PLC</b>	Eastern Brokers Ltd
FW	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
<b>CTB</b>	Eastern Brokers Ltd	<b>Ceylon Tea Brokers PLC</b>
ES	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
MB	Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	689	745,187
HIGH AND MEDIUM	1,209	496,164
LOW GROWN (LEAFY)	1,787	661,581
LOW GROWN (SEMI LEAFY)	1,367	584,852
LOW GROWN (TIPPY)	2,051	1,040,350
OFF GRADES + BOP1A	2,005	1,008,892
DUSTS	453	421,637
PREMIUM FLOWERY	461	74,682
<b>TOTAL</b>	<b>10,022</b>	<b>5,033,345</b>

## HIGH GROWN TEAS

### BOP

Best westerns were lower by Rs.50-100/- per kg. Below best and plainer teas lost Rs.200/- per kg on last. Nuwara Eliya's were easier by Rs.100/- per kg. Uda Pussellawa's were mostly unsold. Uva's declined by Rs.100/- per kg and more.

### BOPF

Best Westerns were easier by Rs.50-100/- per kg. Below best declined by Rs.100/- per kg. Plainer types declined further. Nuwara Eliya's shed by Rs.200/- per kg. Uda Pussellawa's were easier by Rs.100/- per kg and more. Uva's too followed a similar trend.

## MEDIUM GROWN TEAS

### BOPF

In general, firm to easier.

### BOP1/OP1

**BOP1:** Select best were firm whilst all others eased by Rs. 50/- per kg.

**OP1:** Select best dropped by Rs. 100/- per kg whilst the Best & below best lower by Rs. 50/- per kg. Teas at the lower end shed by Rs.50/- per kg.

### OP/OPA

Select best and best declined by Rs. 50/- per kg, whilst others maintained.

### PEKOE/PEKOE1

**PEK:** Select best were easier by Rs. 50/- per kg whilst the others held firm.

**PEK1:** Select best and best declined by Rs. 50/- per kg, whilst others maintained.

### FBOP/FBOPF1

**FBOP:** Select best lower by Rs. 150/- per kg whilst the others declined by Rs. 100/- per kg.

**FBOPF1:** Select best lower by Rs. 200/- per kg whilst best were easier by Rs. 150/- per kg. Below best and the teas at the lower end dropped by Rs. 100/- per kg.

## CTC

### HIGH GROWN

**BP1** – Hardly any offerings.

**PF1** – Declined by Rs.50/- per kg.

### MEDIUM GROWN

**BP1** – Irregular.

**PF1** – Easier by Rs.50/- per kg.

### LOW GROWN

**BP1** – Maintained.

**PF1** – Firm.

QUOTATIONS-HIGH GROWNS		BOP		BOPF
BEST WESTERNS		1600	1750	1600
BELOW BEST WESTERNS		1460	1550	1460
PLAINER WESTERNS		1300	1440	1400
NUWARA ELIYAS			N/A	
UDAPUSSELLAWAS			1080	1100
BEST UVAS		1200	1360	1380
OTHER UVAS		1000	1100	1180
GOOD MEDIUMS		1460	1800	N/A
POOR MEDIUMS		900	1440	980
QUOTATIONS – UNORTHODOX		BP1	PF1	
(CTC) CTC (High & Medium)		1180	1360	920
CTC (Low)		1080	1400	1240
				2350

## LOW GROWN

**BOP1** Few Select best maintained, whilst best and below best were lower. Poorer sorts were firm.

**OP1** Select best together with best and below best were firm. Poorer sorts were firm to dearer.

**OP** Well-made varieties were firm to lower, whilst all others maintained.

**OPA** Select best were firm to lower, whilst best and below best were firm. Teas at the lower end were maintained.

**PEKOE/PEKOE1** Select best teas together with full range of bold PEKs were fully firm to dearer. Cleaner below best and the rest were firm to lower.

**FBOP/FBOP1** Select best and best had a sharp decline, whilst others too had a lower market.

**BOP** A few well-made invoices were firm, whilst others were easier.

**BOPF** In general, lower market.

**FBOPF/FBOPF1** Select best and best had a sharp decline, whilst the below best and bottom too eased.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2,200-3,600	1,500-1,800	1,200-1,400	800-1,000
OP1	2,200-3,450	1,800-2,000	1,400-1,600	600-1,200
OP	1,900-2,400	1,500-1,800	1,300-1,500	600-1,100
OPA	1,800-2,200	1,500-1,800	1,300-1,500	600-1,100
PEKOE	1,800-2,800	1,600-1,800	1,400-1,600	600-1,200
PEKOE1	2,000-2,600	1,600-2,000	1,400-1,600	600-1,200
FBOP1	1,950-2,450	1,600-1800	980-1500	Below 940
FBOP	2,100-2,900	1,600-2,000	980-1500	Below 920
BOP	2,200-2,700	1,600-2,100	900-1,500	Below 880
BOPF	1,800-2,450	1,400-1,700	920-1,300	Below 900
FBOPF1	1,950-2,900	1,500-1,800	980-1400	Below 940
FBOPF	1,800-2,500	1,500-1,900	950-1,400	Below 940
FFSP/FFEXSP/FFEXSP1	5,000-6,950	4,600-6,000	3,600-4,500	Below 3,500

## OFF GRADES

**FGS/FGS1** High grown varieties eased by Rs. 40-60/- per kg. Best medium and low grown were maintained. Below best and bottom were lower by Rs. 10-20/- per kg. CTC's were firm.

**BM/BP** **BM** – Best were firm to Rs. 20-30/- per kg dearer. Below best and bottom remained unchanged. **BP** – Declined by Rs. 60-80/- per kg.

**BOP1A** Select best declined by Rs.50/- per kg. Below best were firm to dearer by Rs. 20-30/- per kg. Poorer sorts gained by Rs. 20-30/- per kg.

	HIGH		MEDIUM		LOW	
<b>BETTER FNGS</b>	1220	1440	900	980	1000	1280
<b>OTHER FNGS</b>	620	1100	610	890	470	980
<b>P.FGS (CTC)</b>	980		750	880	560	1750
<b>BP</b>	580	1200	620	1700	580	1500
<b>BM</b>	720	920	610	960	520	1600
<b>BOP1A</b>	800	1180	820	1460	750	1800

## DUST

**DUST1** Best high grown and below best were dearer by Rs. 50-80/- per kg. CTC's were irregular. Best and below best Low grown gained by Rs. 50-60/- per kg.

**DUST** Cleaner secondaries held firm. Low grown appreciated by Rs. 30-50/- per kg.

	HIGH		MEDIUM		LOW	
<b>PRIMARY DUSTS</b>	1550	2000	1000	1400	900	1280
<b>SECONDARY DUSTS</b>	1200	1400	800	950	750	850
<b>PDUST (CTC)</b>	1150	1400	1000	1400	1300	1950

## TOP PRICES - SALE NO. 05 OF 30TH / 31ST JANUARY 2023

### WESTERN MEDIUM

Doombagastalawa	BOP	1,700.00	
Rilagala	BOP	1,700.00	
Hatale	BOPSp	1,700.00	
Hatale	BOPF/BOPFSp	1,320.00	
New Fernland	BOP1	1,950.00	
<b>New Rothschild</b>	<b>BOP1</b>	<b>1,850.00</b>	@
Craighead	FBOP/FBOP1	2,450.00	
Dartry Valley	FBOPF/FBOPF1	2,000.00	
Galgewatta	OP/OPA	2,150.00	
<b>New Rothschild</b>	<b>OP1</b>	<b>2,000.00</b>	@
New Fernland	PEK/PEK1	2,300.00	
Harangalla	PEK/PEK1	2,300.00	

### WESTERN HIGH

Somerset	BOP	1,750.00	
Queensberry	BOPSp	1,650.00	
Wattegodde	BOPF/BOPFSp	1,700.00	
Great Western	BOPF/BOPFSp	1,700.00	
Bearwell	BOPF/BOPFSp	1,700.00	
Alton	BOPF/BOPFSp	1,700.00	
Somerset	BOPF/BOPFSp	1,700.00	
Torrington	BOP1	1,750.00	
Inverness	BOP1	1,750.00	
Torrington	FBOP/FBOP1	2,450.00	
Inverness	FBOPF/FBOPF1	1,800.00	
Torrington	FBOPF/FBOPF1	1,800.00	
Inverness	OP/OPA	1,750.00	
Glenloch	OP/OPA	1,750.00	
<b>Frotoft Super</b>	<b>OP/OPA</b>	<b>1,650.00</b>	@
St Andrews	OP1	1,550.00	
<b>Frotoft Super</b>	<b>PEK</b>	<b>2,150.00</b>	@
<b>Frotoft Super</b>	<b>PEK1</b>	<b>2,150.00</b>	@

### NUWARA ELIYA

Court Lodge	FBOP/FBOP1	2,000.00	
Kenmare	FBOP/FBOP1	2,000.00	
Kenmare	OP/OPA	1,480.00	
Mahagastotte	PEK/PEK1	2,050.00	

### UDA PUSSELLAWAS

Kirklees	BOP	1,080.00	
Delmar	BOPSp	1,220.00	
Kirklees	BOPF/BOPFSp	1,460.00	
Delmar	FBOP/FBOP1	1,800.00	
Blairlomond	FBOPF/FBOPF1	1,650.00	
<b>Alma</b>	<b>FBOPF/FBOPF1</b>	<b>1,550.00</b>	@
Gampaha	FBOPF/FBOPF1	1,550.00	
<b>Alma</b>	<b>OP/OPA</b>	<b>1,600.00</b>	@
<b>Alma</b>	<b>OP1</b>	<b>1,650.00</b>	@
Gonapitiya	PEK/PEK1	2,150.00	

### UVA MEDIUM

Dickwella	BOP	1,800.00	
Sarnia Plaiderie	BOPSp	1,700.00	
Dickwella	BOPF/BOPFSp	1,700.00	
Demodera 'S'	BOP1	2,100.00	
Dickwella	FBOP/FBOP1	2,050.00	
Sarnia Plaiderie	FBOPF/FBOPF1	1,750.00	
Dickwella	OP/OPA	1,650.00	
Glen Alpin	OP/OPA	1,650.00	
Tinioya	OP/OPA	1,650.00	
Tinioya	OP1	1,950.00	
Aruna Passara	PEK/PEK1	2,350.00	

### UVA HIGH

Glenanore	BOP	1,600.00	
Cannavarella	BOPSp	1,000.00	
Pitaratmalie	BOPF/BOPFSp	1,480.00	
Uva Highlands	BOP1	1,480.00	
Glenanore	FBOP/FBOP1	1,750.00	
Spring Valley	FBOP/FBOP1	1,750.00	
<b>Ranaya</b>	<b>FBOP/FBOP1</b>	<b>1,700.00</b>	@
Glenanore	FBOPF/FBOPF1	1,750.00	
Aislaby	FBOPF/FBOPF1	1,750.00	
Gonamotawa	OP/OPA	1,800.00	
Craig	OP1	1,650.00	
Craig	PEK/PEK1	2,100.00	
<b>Mount Uva</b>	<b>PEK/PEK1</b>	<b>2,050.00</b>	@

### UNORTHODOX HIGH

Ulugedara CTC	PF1	1,320.00	@
Dunsinane CTC	PF1	1,320.00	

### UNORTHODOX MEDIUM

New Peacock CTC	PF1	1,360.00	
Delta CTC	BP1	1,360.00	
Donside CTC	BPS	1,080.00	

### UNORTHODOX LOW

Hingalgoda CTC	PF1	2,350.00	
Ceciliyan CTC	BP1	1,400.00	
Canora CTC	BPS	1,060.00	

## TOP PRICES - SALE NO. 05 OF 30TH / 31ST JANUARY 2023

LOW GROWN			
New Vithanakande	BOP1	3,600.00	
New Vithanakande	OP1	3,450.00	
Green Lanka	OP	2,400.00	
<b>Mulatiyana Hills</b>	<b>OP</b>	<b>2,250.00</b>	<b>@</b>
<b>Lions</b>	<b>OP</b>	<b>2,250.00</b>	<b>@</b>
Navinda	OP	2,250.00	
<b>Mulatiyana Hills</b>	<b>OPA</b>	<b>2,200.00</b>	<b>@</b>
<b>A C U Super</b>	<b>OPA</b>	<b>2,200.00</b>	<b>@</b>
Rotumba	OPA	2,200.00	
Sunrise	OPA	2,200.00	
<b>Nilrich</b>	<b>OPA</b>	<b>2,150.00</b>	<b>@</b>
<b>Lions</b>	<b>OPA</b>	<b>2,150.00</b>	<b>@</b>
Lumbini	OPA	2,150.00	
Magedara	OPA	2,150.00	
Spring View	OPA	2,150.00	
<b>Nilgiri</b>	<b>OPA</b>	<b>2,100.00</b>	<b>@</b>
<b>Sihara</b>	<b>OPA</b>	<b>2,100.00</b>	<b>@</b>
Kurupanawa Smallholders	OPA	2,100.00	
Magedara	OPA	2,100.00	
Navinda	OPA	2,100.00	
Etambagahawila	OPA	2,100.00	
Liyonta	PEK	2,800.00	
Lumbini	PEK	2,750.00	
<b>Veddagala</b>	<b>PEK</b>	<b>2,500.00</b>	<b>@</b>
Makandura	PEK	2,500.00	
Hidellana	PEK	2,500.00	
New Mahendra	PEK	2,500.00	
<b>Matuwagalla Super</b>	<b>PEK1</b>	<b>2,600.00</b>	<b>@</b>
<b>A C U Super</b>	<b>PEK1</b>	<b>2,500.00</b>	<b>@</b>
<b>Nilrich</b>	<b>PEK1</b>	<b>2,500.00</b>	<b>@</b>
<b>Himara</b>	<b>PEK1</b>	<b>2,500.00</b>	<b>@</b>
<b>Wathurawila</b>	<b>PEK1</b>	<b>2,450.00</b>	<b>@</b>
<b>Golden Garden</b>	<b>PEK1</b>	<b>2,450.00</b>	<b>@</b>
Pothotuwa	BOP	2,700.00	
Hidellana	BOP	2,450.00	
Spring View	BOP	2,450.00	
<b>Brombil</b>	<b>BOP</b>	<b>2,400.00</b>	<b>@</b>
Makandura	BOP	2,400.00	
Sunrise	BOP	2,400.00	
Sithaka	BOP	2,400.00	
<b>Wathurawila</b>	<b>BOPSp</b>	<b>2,250.00</b>	<b>@</b>
Deerwood Super	BOPSp	2,050.00	
<b>Rumassala Hills</b>	<b>BOPSp</b>	<b>2,000.00</b>	<b>@</b>
<b>Suduwelipothahena Super</b>	<b>BOPSp</b>	<b>2,000.00</b>	<b>@</b>
Sithaka	BOPF	2,450.00	
Mahaliyadda	BOPFSp	2,200.00	

CONT....			
Pothotuwa	FBOP	2,900.00	
Sithaka	FBOP	2,800.00	
<b>Mulatiyana Hills</b>	<b>FBOP</b>	<b>2,600.00</b>	<b>@</b>
Hidellana	FBOP	2,600.00	
<b>Richiland</b>	<b>FBOP1</b>	<b>2,300.00</b>	<b>@</b>
<b>Sihara</b>	<b>FBOPF</b>	<b>2,500.00</b>	<b>@</b>
Gunawardana	FBOPF	2,500.00	
Mahaliyadda	FBOPF1	2,900.00	
Sineth	FBOPF1	2,650.00	
<b>Gangaboda</b>	<b>FBOPF1</b>	<b>2,400.00</b>	<b>@</b>
DUSTS			
St. Coombs	DUST1	2,000.00	
Kalubowitiyana CTC	PD	1,950.00	
PREMIUM FLOWERY			
<b>Graceland</b>	<b>FBOPFSp</b>	<b>5,300.00</b>	<b>@</b>
Brombil	FBOPFExSp	6,950.00	
Muswenna	FBOPFExSp1	6,400.00	
OFF GRADES			
Henfold	FGS/FGS1	1,440.00	
Fairlawn	FGS/FGS1	1,440.00	
Wanarajah	FGS/FGS1	1,440.00	
Clydesdale	FGS/FGS1	1,440.00	
Hingalgoda CTC	PF	1,750.00	
Kurunduwatta	BM	1,600.00	
<b>Wathurawila</b>	<b>BM</b>	<b>1,550.00</b>	<b>@</b>
Maratenne	BP	1,700.00	
Chandrika Estate	BOP1A	1,800.00	
<b>Wathurawila</b>	<b>BOP1A</b>	<b>1,750.00</b>	<b>@</b>
Aldora	BOP1A	1,750.00	

**FUTURE SALES INFORMATION**  
**SALE NO 06 OF 07TH / 08TH FEBRUARY 2023**

EX-ESTATE H/M-OFF GR & DUST		LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd
AS	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
BA	<b>Ceylon Tea Brokers PLC</b>	Forbes & Walker Tea Brokers (Pvt) Ltd
FW	John Keells PLC	<b>Ceylon Tea Brokers PLC</b>
CTB	Eastern Brokers Ltd	Eastern Brokers Ltd
ES	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
MB	Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC
LC	Lanka Commodity Brokers	Lanka Commodity Brokers

**Buyers Prompt: 14.02.2023**

**Sellers Prompt: 15.02.2023**

**AWAITING SALE – CATALOGUE DETAILS**

	SALE OF 07TH / 08TH FEB 2023		SALE OF 14TH / 15TH FEB 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
<b>EX-ESTATE</b>	587	590,414	692	704,673.0
<b>HIGH AND MEDIUM</b>	968	407,846	1,220	527,550
<b>LOW GROWN (LEAFY)</b>	1,684	616,908	1,744	636,813
<b>LOW GROWN (SEMI LEAFY)</b>	1,342	569,789	1,485	627,830
<b>LOW GROWN (TIPPY)</b>	1,952	985,900	2,166	1,111,100
<b>OFF GRADES+BOP1A</b>	1,967	950,584	1,942	955,699
<b>DUSTS</b>	420	378,904	453	426,975
<b>PREMIUM FLOWERY</b>	366	56,972	456	80,001
<b>TOTAL</b>	<b>9,286</b>	<b>4,557,317</b>	<b>10,158</b>	<b>5,070,640.5</b>
<b>MAIN SALE &amp; EX ESTATE CLOSED ON</b>	<b>19TH JANUARY 2023</b>		<b>26TH JANUARY 2023</b>	

**SALE NO.08 – 21ST / 22ND FEBRUARY 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 02nd February 2023.

**SALE NO.09 – 28TH FEBRUARY / 01ST MARCH 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 09th February 2023.

**SALE NO.10 – 07TH / 08TH MARCH 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 16th February 2023.

## ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS) Sale- 24.01.2023	(RS) Sale- 17.01.2023	(RS) Corres 2022	(RS) Corres 2021
Uva High	1225.49	1267.44	653.78	568.74
Western High	1465.12	1486.83	737.70	610.94
CTC High	1224.88	1240.34	644.39	579.76
Total High Grown	1401.13	1428.20	714.66	599.01
Uva Medium	1240.44	1290.58	691.60	584.76
Western Medium	1228.99	1262.45	665.28	569.64
CTC Medium	1135.89	1124.19	563.61	544.92
Total Medium Grown	1232.57	1270.28	673.31	574.24
Orthodox Low	1586.27	1602.18	796.18	678.87
CTC Low	1051.16	1066.81	558.88	538.74
Total Low Grown	1556.48	1574.32	779.38	666.20
<b>TOTAL</b>	<b>1475.79</b>	<b>1496.10</b>	<b>748.16</b>	<b>637.18</b>

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$) Sale- 24.01.2023	(\$) Sale- 17.01.2023	(\$) Corres 2022	(\$) Corres 2021
Uva High	3.38	3.50	3.24	2.89
Western High	4.05	4.10	3.65	3.10
CTC High	3.38	3.42	3.19	2.95
Total High Grown	3.87	3.94	3.54	3.04
Uva Medium	3.43	3.56	3.42	2.97
Western Medium	3.39	3.49	3.29	2.89
CTC Medium	3.14	3.10	2.79	2.77
Total Medium Grown	3.40	3.51	3.33	2.92
Orthodox Low	4.38	4.42	3.94	3.45
CTC Low	2.90	2.95	2.77	2.74
Total Low Grown	4.30	4.35	3.86	3.39
<b>Weekly Total (USD)</b>	<b>4.07</b>	<b>4.13</b>	<b>3.70</b>	<b>3.24</b>
<b>Exchange Rate (LKR)</b>	<b>362.16</b>	<b>362.24</b>	<b>202.00</b>	<b>196.80</b>

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2020 (RS)	2021 (RS)	2022 (RS)	2020 (\$)	2021 (\$)	2022 (\$)
Uva High	579.05	626.16	1258.93	3.03	3.09	3.44
Western High	628.40	720.89	1491.83	3.29	3.56	4.08
CTC High	587.94	627.17	1241.40	3.07	3.10	3.39
Total High Grown	615.34	690.29	1427.68	3.22	3.41	3.90
Uva Medium	597.31	648.23	1277.02	3.12	3.20	3.49
Western Medium	579.79	618.72	1247.45	3.03	3.06	3.41
CTC Medium	557.12	538.15	1127.14	2.91	2.66	3.08
Total Medium Grown	585.26	628.41	1256.34	3.06	3.10	3.43
Orthodox Low	682.54	754.88	1594.80	3.57	3.73	4.36
CTC Low	554.58	530.00	1077.96	2.90	2.62	2.95
Total Low Grown	672.88	738.59	1565.79	3.52	3.65	4.28
<b>TOTAL</b>	<b>646.43</b>	<b>710.79</b>	<b>1490.60</b>	<b>3.38</b>	<b>3.51</b>	<b>4.07</b>

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 191.23 202.52 365.86

(Source: MSL/ CBSL)

## WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff(+/-)
		2021	2022	2021	2022	
Sri Lanka	Dec	20.52	19.5	299.49	251.49	-48
Bangladesh	Dec	6.93	7.78	96.51	93.83	-2.68
North India	Nov	104.1	111.6	1057.1	1062.4	5.3
South India	Nov	16.7	21.2	220	215.6	-4.4
Malawi	Nov	1.41	1.69	46.81	43.13	-3.95
Kenya	Oct	48.9	50.5	434.6	428.8	-5.8

(Source: Africa Tea Brokers/National Brokers Ltd)

## BANGLADESH AUCTION OF 30TH JANUARY 2023

**CTC LEAF:** 51,808 packages of Current Season teas on offer met with less demand at irregular rates.

**BROKENS:** A few clean Brokens met with good demand and were generally firm. Medium varieties were again less in demand and prices declined following quality with some withdrawals. Plain Brokens continued to meet with a selective demand and sold at lower rates with heavier withdrawals. BLF teas met with a little less interest and witnessed more withdrawals.

**FANNINGS:** A few bright Fannings available met with quite a strong demand and were generally firm to occasionally dearer in line with quality whilst other varieties although met with fair demand saw a decline in price with fair withdrawals. Plain types elicited less demand and again declined in rates. There were also more withdrawals in this category. BLF teas met with a little less interest and witnessed more withdrawals.

**CTC DUST:** 12,027 packages of Current Season teas on offer met with a fair demand. A few bright liquorizing Dusts met with a fairly strong demand and sold at around last levels. Other good Dusts met with fair interest but were a little easier. Mediums met with very little competition and declined further with more withdrawals. Plain and BLF Dusts were again an easier market with fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Blenders were less active this week and were holding lower limits. As a result, prices declined for most varieties with the exception of brightest teas. Loose tea buyers were much less active. As a result withdrawals were more. Dusts were an easier market.

(Courtesy - National Brokers Limited)

## MOMBASA / GUWAHATI / KOLKATA / MALAWI / JAKARTA

Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were not available at the time of printing this publication