



**Ceylon Tea  
Brokers**



# **MARKET SNAPSHOT**

**SALE NO. 49 OF 13TH / 14TH DECEMBER 2022**

CEYLON TEA BROKERS PLC  
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**Ex-Estate met with good demand at easier rates whilst Low grown met with good demand.**



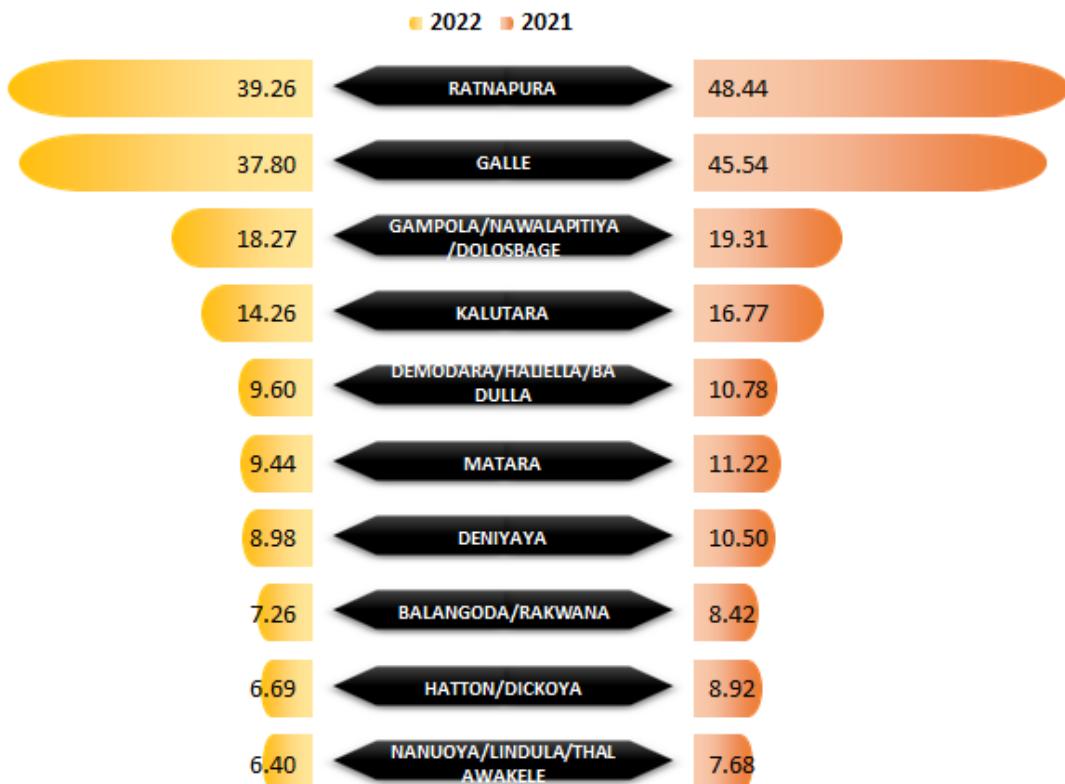
**Currency - 14th December**  
**LKR/USD 361.20**

**December (01st Sale)**  
**National Average**  
**Rs. 1,453.43**

**Elevation Average**

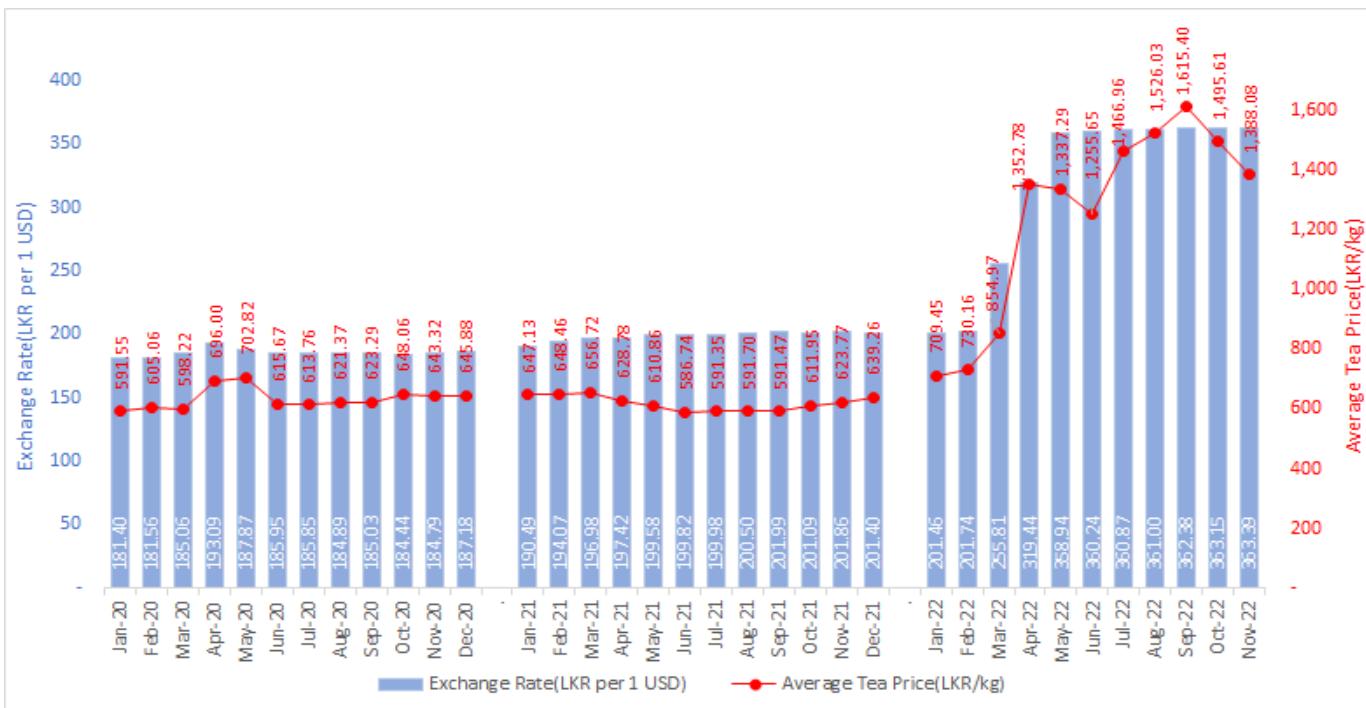
ELV	RS	USD
High	1,387.92	3.69
Medium	1,224.62	3.24
Low	1,520.53	3.99

**TOP 10 AGRO CLIMATIC DISTRICTS ON TEA SOLD QUANTITY (IN MN KG)**  
**YTD NOVEMBER - 2022 VS 2021**



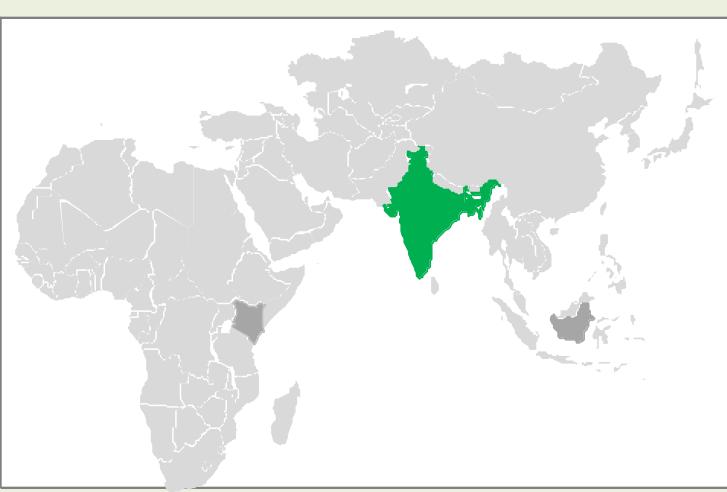
(Source: S S P Corporate Services (Private) Limited)

## MONTHLY SRI LANKAN AVERAGE TEA SOLD PRICE (LKR/KG) VS EXCHANGE RATE (LKR PER 1 USD)



(Source: S S P Corporate Services (Private) Limited, International Finance Statistics-Central Bank)

## MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



Bangladesh



India



Kenya & Indonesia market report details were not available at the time of printing this publication.



## COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
49	0.66 MKgs	Good demand at easier rates	2.3 Mkgs	Good	5.1 Mkgs	Good

WESTERN					LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	PLAINER		SELECT BEST	BEST	BELOW BEST	OTHERS
BOP	Firm	↓50/-	↓50/-	↓100/-		↑60/-	↑50/-	↑30/-	↑30/-
BOPF	Firm	Firm	↓50/-	↓100/-		Firm	Firm	Firm	Firm
		NUWARA ELIYA	UDA PUSSELLAWA	UVA	OP/OPA		↑50/-		
BOP		↓50/-	↓100/-	Firm	PEK		↑50/-		
BOPF		N/A	↓100/-	↓50/-	PEK1		↑40/-		
HIGH & MEDIUM					SMALL LEAF / TIPPY				
	SELECT BEST	BEST	BELOW BEST	OTHERS	FBOP		↓20/-	↓40/-	↓40/-
BP1	N/A	↓50/-	↓50/-		FBOP1		↓20/-	↓10/-	↓20/-
PF1		↓50/-	↓50/-	↓50/-	FBOPF1		↓40/-	↓20/-	↓40/-
HIGH & MEDIUM					PREMIUM FLOWERY				
BOP1	↑50/-	↑50/-	Firm	Firm	Select Best				↓1000/-
OP1	↑50/-	Firm	Firm	Firm					↓300-600/-
FBOP	↑50/-	↑100/-	Firm	Firm					Firm
FBOPF1	↓50/-	↓50/-	↓50/-	Firm					Firm
PEK	↓50/-	↓50/-	Firm	Firm					
PEK1	↓100/-	↓100/-	↓50/-	Firm					
OP/OPA	Firm	Firm	Firm	Firm					



### Crude Oil

As at 14th December 2022 – USD 81.45

**Sri Lanka Tea Exports** – Total quantity of tea exported for the month of November 2022 including Re-Exports with imported Tea amounted to 19.28 Mn/kg, recording a decline of 6.59 Mn/kg (-25.49%) compared to the same period last year. The FOB price per Kg for the month was LKR 1,992.05 vis-à-vis LKR 917.96 (LKR + 1,074.09). Total export earnings recorded an increase of LKR 14.65 Billion (61.70%) in 2022 as against the same month last year.

(Please refer Page No.15-17 for more details)

## CURRENCY BOARD – AS AT 14TH DECEMBER 2022

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
<b>Sri Lankan Rupee</b>	361.20	198.50	381.15	223.47	443.37	260.77

(Courtesy - Central Bank of Sri Lanka)

<b>Indian Rupee</b>	82.61	75.64	87.41	85.38	101.77	100.13
<b>Kenyan Shilling</b>	121.98	111.85	129.08	126.26	150.28	148.07
<b>Bangladesh Taka</b>	101.67	84.02	107.58	94.85	125.26	111.23
<b>Indonesian Rupiah</b>	15,613.20	14,323.70	16,521.60	16,169.20	19,236.20	18,961.10
<b>Malawi Kwacha</b>	1,017.98	805.83	1,077.21	909.66	1,254.20	1,066.73
<b>Vietnam Dong</b>	23,610.00	22,979.50	24,983.60	25,940.20	29,088.60	30,419.30

(Courtesy - Oanda Corporation)

### SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 08/12/2022 TO 14/12/2022 (SPOT RATE)

<b>08/12/2022</b>	361.30	<b>12/12/2022</b>	361.20	<b>14/12/2022</b>	361.20
<b>09/12/2022</b>	361.30	<b>13/12/2022</b>	361.20		

(Courtesy - Central bank of Sri Lanka)

### QUANTITY SOLD DURING THE PERIOD 05TH – 10TH DECEMBER 2022

	2022		2021	
	WEEKLY	TODATE	WEEKLY	TODATE
<b>PRIVATE SALES</b>	62,040.50	3,944,407.08	91,168.00	5,474,703.00
<b>PUBLIC AUCTION</b>	4,401,013.00	227,885,544.00	5,350,412.00	272,721,244.00
<b>FORWARD CONTRACTS</b>	41,900.00	1,869,760.00	8,160.00	2,081,750.00
<b>DIRECT SALES</b>	-	-	-	-
<b>TOTAL</b>	4,504,953.50	233,699,711.08	5,449,740.00	280,277,697.00
<b>BMF EXCLUDED FROM PRIVATE SALE</b>	36,126.00	5,618,362.00	125,598.00	9,963,530.00

TEA  
TECH  
TIPS



*Leaf quality from harvest till transported to the factory needs to be handled with care. Do not subject leaf to excessive heat and damage while handling and transport.*

## CROP AND WEATHER (FOR THE PERIOD 05TH – 11TH DECEMBER 2022)

The Western planting districts experienced gloomy weather followed by light showers, whilst Nuwara Eliyas reported overcast conditions with evening showers. The department of Meteorology forecasts light showers in both regions.

Uva/Udapussellawas reported dull conditions with heavy winds and rain. Evening showers are expected in Uva.

The Low Grown Region reported overcast conditions with rain and winds. Light showers are expected in Ruhuna and Sabaragamuwa districts.

The Western and Nuwara Eliya Regions maintained whilst Uva/Udapussellawas recorded a decline. Low Grown Region reported an increase in their crop intakes.

## WEATHER FORECAST (FOR THE PERIOD 15TH TO 21ST DECEMBER 2022)

	Thu (15/12)	Fri (16/12)	Sat (17/12)	Sun (18/12)	Mon (19/12)	Tue (20/12)	Wed (21/12)
Galle	30°/24°C 	29°/24°C 	29°/24°C 	29°/24°C 	31°/24°C 	31°/23°C 	31°/24°C 
Matara	31°/23°C 	30°/23°C 	31°/24°C 	30°/23°C 	31°/24°C 	31°/25°C 	30°/25°C 
Ratnapura	30°/21°C 	31°/22°C 	30°/22°C 	29°/22°C 	31°/23°C 	30°/24°C 	31°/24°C 
Hatton/ Talawakelle	25°/15°C 	25°/16°C 	23°/17°C 	22°/18°C 	25°/18°C 	24°/19°C 	24°/19°C 

## ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
CTB	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
LC	Lanka Commodity Brokers	Mercantile Produce Brokers (Pvt) Ltd
BA	<b>Ceylon Tea Brokers PLC</b>	Lanka Commodity Brokers
ES	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	John Keells PLC	John Keells PLC
AS	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
JK	Mercantile Produce Brokers (Pvt) Ltd	<b>Ceylon Tea Brokers PLC</b>
MB	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	588	658,721
HIGH AND MEDIUM	1,296	569,541
LOW GROWN (LEAFY)	1,808	699,343
LOW GROWN (SEMI LEAFY)	1,423	617,911
LOW GROWN (TIPPY)	2,070	1,064,487
OFF GRADES + BOP1A	2,140	1,084,711
DUSTS	435	417,034
PREMIUM FLOWERY	384	63,610
<b>TOTAL</b>	<b>10,144</b>	<b>5,175,358</b>

## HIGH GROWN TEAS

### BOP

Best Westerns were firm to Rs.50/- per kg easier. Below best too followed a similar trend. Plainer types lost further. Nuwara Eliya's were irregular. Uda Pussellawa's eased by Rs.100/- per kg and more. Uva's were firm.

### BOPF

Best Westerns held firm. Below best declined by Rs.50/- per kg and more. Plainer types dropped further. Hardly any offerings from Nuwara Eliya. Uda Pussellawa's were mostly unsalable. Uva's declined by Rs.100/- per kg and more.

## MEDIUM GROWN TEAS

### BOPF

Select the best and best held firm. Below best and poorer sorts declined by Rs. 50 -100/- per kg.

### BOP1/OP1

**BOP1:** Select best and best gained by Rs. 50/- per kg whilst all others maintained.

**OP1:** Select best dearer by Rs. 50/- per kg whilst all others were firm.

### OP/OPA

In general, were firm.

### PEKOE/PEKOE1

**PEK:** Select best and best were easier by Rs. 50/- per kg whilst all others were maintained.

**PEK1:** Select best and best lower by Rs. 100/- per kg whilst below best declined by Rs. 50/- per kg. Poorer sorts held firm.

### FBOP/FBOPF1

**FBOP:** Select best gained by Rs. 50/- per kg, best moved up by Rs. 100/- per kg. Others held firm.

**FBOPF1:** Select best, Best and Below best declined by Rs. 50/- per kg whilst the poorer sorts maintained.

## CTC

### HIGH GROWN

**BP1** – Hardly any offerings.

**PF1** – Lower by Rs.50/- per kg.

### MEDIUM GROWN

**BP1** – Easier by Rs.50/- per kg.

**PF1** – Shed by Rs.50/- per kg.

### LOW GROWN

**BP1** – Declined by Rs.50/- per kg.

**PF1** – Dropped by Rs.50/- per kg.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1650	1800	1650	1800
BELOW BEST WESTERNS	1460	1600	1460	1600
PLAINER WESTERNS	1380	1440	1320	1440
NUWARA ELIYAS	1300	1600		1460
UDAPUSSELLAWAS	1360	1440	1100	1440
BEST UVAS	1340	1460	1400	1500
OTHER UVAS		N/A	1120	1340
GOOD MEDIUMS	1550	2200	1400	1500
POOR MEDIUMS	1000	1500	920	1300
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	870	1120	900	1320
CTC (Low)	1140	1280	1100	1800

## LOW GROWN

**BOP1** Select best declined, whilst best and below best were firm. Poorer types maintained.

**OP1** Select best together with best and below best firm to dearer. Poorer sorts were fully firm.

**OP** Well-made varieties were firm, whilst best and below best were firm to dearer. Poorer sorts maintained.

**OPA** Select best together with best and below best were firm to dearer. Teas at the lower end maintained.

**PEKOE/PEKOE1** Select best teas together with full range of bold PEKs were fully firm to dearer. Cleaner below best and the rest maintained.

**FBOP/FBOP1** Select best and best were firm to dearer, whilst others eased.

**BOP** Few well-made invoices were firm, whilst others were slightly easier.

**BOPF** In general, lower market.

**FBOPF/FBOPF1** Select best and best lower to last, whilst the below best and bottom held firm.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2200-3000	1600-2000	1200-1400	800-1000
	2200-3400	1800-2000	1400-1600	600-1200
	1900-2400	1500-1800	1300-1500	600-1100
	1800-2400	1500-1800	1300-1500	600-1100
	1800-2550	1600-1800	1400-1600	600-1200
	2000-2550	1600-2000	1400-1600	600-1200
	1900-2350	1500-1800	980-1400	Below 960
	2000-2900	1600-1900	980-1500	Below 920
	2000-2700	1500-1900	900-1400	Below 880
	1800-2300	1400-1700	920-1300	Below 900
	2000-3350	1300-1900	950-1200	Below 940
	2200-2950	1600-2100	980-1500	Below 960
FFSP/FFEXSP/FFEXSP1	7200-8000	4600-6000	3600-4500	Below 3500

## OFF GRADES

**FGS/FGS1** High grown varieties eased by Rs. 20-40/- per kg. Medium and low grown varieties advanced by Rs. 20-40/- per kg. CTC's were firm to Rs. 10-20/- per kg dearer.

**BM/BP** **BM** – Best varieties were firm to easier by Rs. 10-20/- per kg. Below best and bottom were firm yet declined by Rs. 10-20/- per kg towards the closure.  
**BP** – In general maintained.

**BOP1A** A few select best invoices declined marginally, whilst the balance appreciated by Rs. 20-40/- per kg. Below best varieties were dearer by Rs. 20-40/- per kg. Poorer sorts were firm.

	HIGH		MEDIUM		LOW	
<b>BETTER FNGS</b>	1000	1400	900	1020	1000	1360
<b>OTHER FNGS</b>	640	980	650	890	630	980
<b>P.FGS (CTC)</b>	N/A		680	890	520	1400
<b>BP</b>	670	1340	690	1550	640	1550
<b>BM</b>	570	900	600	960	560	1550
<b>BOP1A</b>	680	940	690	1300	650	1800

## DUST

**DUST1** Best and below best high grown appreciated substantially more towards the end. CTC's were irregularly lower. Best low grown dearer by Rs. 40-50/- per kg whilst below best low grown were firm.

**DUST** Clean secondaries and low grown were firm.

	HIGH		MEDIUM		LOW	
<b>PRIMARY DUSTS</b>	1450	1900	1100	1550	900	1300
<b>SECONDARY DUSTS</b>	800	1100	680	1000	660	850
<b>PDUST (CTC)</b>	1200	1500	1080	1400	1300	1800

## TOP PRICES - SALE NO. 49 OF 13TH / 14TH DECEMBER 2022

### WESTERN MEDIUM

Dartry Valley	BOP	2,250.00	
Windsorforest	BOPSp	1,950.00	
Windsorforest	BOPF/BOPFSp	1,320.00	
Craighead	BOP1	2,800.00	
Nayapane	FBOP/FBOP1	2,600.00	
Dartry Valley	FBOPF/FBOPF1	2,300.00	
Dartry Valley	OP/OPA	1,750.00	
Dartry Valley	OP1	2,550.00	
Dartry Valley	PEK/PEK1	2,350.00	
Uplands	PEK/PEK1	2,350.00	

### WESTERN HIGH

Wattegodde	BOP	1,800.00	
Bearwell	BOP	1,800.00	
Alton	BOP	1,800.00	
Great Western	BOP	1,800.00	
Queensberry	BOPSp	1,950.00	
Somerset	BOPF/BOPFSp	1,800.00	
Wattegodde	BOPF/BOPFSp	1,800.00	
Inverness	BOP1	2,450.00	
Frotoft Super	<b>BOP1</b>	<b>1,950.00</b> @	
Queensberry	FBOP/FBOP1	2,450.00	
Frotoft Super	<b>FBOPF/FBOPF1</b>	<b>2,000.00</b> @	
Venture	FBOPF/FBOPF1	2,000.00	
Glenloch	OP/OPA	1,700.00	
Venture	OP/OPA	1,700.00	
Venture	OP1	2,300.00	
Frotoft Super	PEK	<b>1,800.00</b> @	
Weddemulla	PEK	<b>1,800.00</b> @	
Torrington	PEK	1,800.00	
St Andrews	PEK	1,800.00	
Frotoft Super	PEK1	<b>2,100.00</b> @	

### NUWARA ELIYA

Lovers Leap	BOP	1,600.00	
Lovers Leap	FBOP/FBOP1	1,750.00	
Court Lodge	PEK/PEK1	1,650.00	

### UDA PUSSELLAWAS

Luckyland	BOP	1,440.00	
Delmar	BOPSp	1,750.00	
Kirklees	BOPF/BOPFSp	1,500.00	
Alma	<b>FBOP/FBOP1</b>	<b>2,100.00</b> @	
Alma	<b>FBOPF/FBOPF1</b>	<b>1,900.00</b> @	
Gonapitiya	FBOPF/FBOPF1	1,900.00	
Alma	<b>OP/OPA</b>	<b>1,550.00</b> @	
Gordon	OP/OPA	1,550.00	
Delmar	OP1	860.00	
Alma	PEK	<b>1,900.00</b> @	
Alma	PEK1	<b>2,100.00</b> @	

### UVA MEDIUM

Dickwella	BOP	1,900.00	
Demodera 'S'	BOP	1,900.00	
<b>Roseland Uva</b>	<b>BOP</b>	<b>1,700.00</b> @	
Sarnia Plaiderie	BOPSp	2,000.00	
Dickwella	BOPF/BOPFSp	1,950.00	
Demodera 'S'	BOP1	2,750.00	
Sarnia Plaiderie	FBOP/FBOP1	2,400.00	
Halpewatte Uva	FBOPF/FBOPF1	2,050.00	
<b>Ury</b>	<b>FBOPF/FBOPF1</b>	<b>1,950.00</b> @	
Dickwella	FBOPF/FBOPF1	1,950.00	
Demodera 'S'	FBOPF/FBOPF1	1,950.00	
High Spring	OP/OPA	1,700.00	
<b>Ury</b>	<b>OP/OPA</b>	<b>1,650.00</b> @	
Maratenne	OP/OPA	1,650.00	
Aruna Passara	OP/OPA	1,650.00	
Dickwella	OP1	2,100.00	
Sarnia Plaiderie	PEK/PEK1	2,300.00	

### UVA HIGH

Aislaby	BOP	1,900.00	
<b>Ranaya</b>	<b>BOPSp</b>	<b>1,950.00</b> @	
Bandaraeliya	BOPF / BOPFSp	1,500.00	
Gonamotawa	BOP1	2,350.00	
Aislaby	FBOP/FBOP1	2,200.00	
<b>Ranaya</b>	<b>FBOP/FBOP1</b>	<b>2,050.00</b> @	
<b>Ranaya</b>	<b>FBOPF/FBOPF1</b>	<b>2,000.00</b> @	
<b>Mount Uva</b>	<b>OP</b>	<b>1,600.00</b> @	
Craig	OP	1,600.00	
<b>Ranaya</b>	<b>OPA</b>	<b>1,550.00</b> @	
Glenanore	OP1	2,250.00	
<b>Mount Uva</b>	<b>PEK</b>	<b>1,850.00</b> @	
Glenanore	PEK	1,850.00	
Battawatte	PEK1	2,150.00	
<b>Ranaya</b>	<b>PEK1</b>	<b>2,050.00</b> @	

### UNORTHODOX HIGH

Dunsinane CTC	PF1	1,220.00	
Dunsinane CTC	BPS	1,200.00	

### UNORTHODOX MEDIUM

New Peacock CTC	PF1	1,320.00	
Delta CTC	BP1	1,120.00	
Donside CTC	BPS	1,020.00	

### UNORTHODOX LOW

Kalubowitiyana CTC	PF1	1,800.00	
Ceciliyan CTC	BP1	1,280.00	
Ross Feld CTC	BPS	** 1,240.00	

## TOP PRICES - SALE NO. 49 OF 13TH / 14TH DECEMBER 2022

LOW GROWN			DUSTS		
Lumbini	BOP1	3,000.00	Wattegodde	DUST1	1,900.00
Pothotuwa	BOP1	3,000.00	Great Western	DUST1	1,900.00
New Vithanakande	BOP1	2,950.00	Mattakelle	DUST1	1,900.00
<b>Mulatiyana Hills</b>	<b>BOP1</b>	<b>2,850.00</b> @	Ceciliyan CTC	PD	1,800.00
Green House	BOP1	2,850.00			
Pothotuwa	OP1	3,400.00			
<b>Mulatiyana Hills</b>	<b>OP</b>	<b>2,400.00</b> @	PREMIUM FLOWERY		
New Panilkanda	OP	2,200.00	Rajjuruwatta Super	FBOPFSp	7,650.00
Liyonta	OP	2,200.00	<b>Mulatiyana Hills</b>	<b>FBOPFExSp</b>	<b>8,000.00</b> @
<b>Mulatiyana Hills</b>	<b>OP</b>	<b>2,150.00</b> @	<b>New Deniyaya</b>	<b>FBOPFExSp</b>	<b>7,500.00</b> @
<b>Himara</b>	<b>OP</b>	<b>2,150.00</b> @	Uruwala	FBOPFExSp1	5,800.00
Lumbini	OP	2,150.00			
Green Lanka	OP	2,150.00	OFF GRADES		
Kottawa Valley	OP	2,150.00	Wanarajah	FGS/FGS1	1,400.00
Liyonta	OPA	2,400.00	Stonycliff	FGS/FGS1	1,400.00
<b>A C U Super</b>	<b>OPA</b>	<b>2,300.00</b> @	Kotiyagalla	FGS/FGS1	1,400.00
Green Lanka	OPA	2,300.00	Clydesdale	FGS/FGS1	1,400.00
Kiribathgalla Special	PEK	2,550.00	Mooloya	FGS/FGS1	1,400.00
Katandola	PEK	2,550.00	Kotiyagalla	FGS/FGS1	1,380.00
Lumbini	PEK	2,500.00	Lethenty	FGS/FGS1	1,380.00
Liyonta	PEK	2,500.00	Stonycliff	FGS/FGS1	1,380.00
<b>Golden Garden</b>	<b>PEK</b>	<b>2,450.00</b> @	Drayton	FGS/FGS1	1,380.00
Brombil	PEK	2,450.00	Adisham	FGS/FGS1	1,380.00
Green House	PEK	2,450.00	Bogawantalawa	FGS/FGS1	1,380.00
<b>Lumbini</b>	<b>PEK1</b>	<b>2,550.00</b> @	Mattakelle	FGS/FGS1	1,380.00
<b>Nilgiri</b>	<b>PEK1</b>	<b>2,500.00</b> @	Hauteville	FGS/FGS1	1,380.00
<b>Veddagala</b>	<b>PEK1</b>	<b>2,500.00</b> @	Mooloya	FGS/FGS1	1,380.00
New Batuwangala	PEK1	2,500.00	<b>Diyagama West</b>	<b>FGS/FGS1</b>	<b>1,360.00</b> @
<b>Matuwagalla Super</b>	<b>PEK1</b>	<b>2,450.00</b> @	Adisham	FGS/FGS1	1,360.00
<b>A C U Super</b>	<b>PEK1</b>	<b>2,450.00</b> @	Chandrika Estate	FGS/FGS1	1,360.00
New Hopewell	PEK1	2,450.00	Kirkoswald	FGS/FGS1	1,360.00
Lakshmi	PEK1	2,450.00	Wattegodde	FGS/FGS1	1,360.00
Bulathsinghala Tea	PEK1	2,450.00	Hingalgoda CTC	PF	1,400.00
Brombil	BOP	2,700.00	Sachitha	BM	1,550.00
Streamline	BOPSp	2,400.00	Kurunduwatta	BM	1,500.00
Brombil	BOPF	2,300.00	<b>Wathurawila</b>	<b>BM</b>	<b>1,480.00</b> @
New Rekadahena	BOPFSp	2,300.00	<b>Ruckmaldola</b>	<b>BP</b>	<b>1,550.00</b> @
Mahaliyadda	BOPFSp	2,300.00	Halpewatta Uva	BP	1,550.00
Pothotuwa	FBOP	2,900.00	Chandrika Estate	BOP1A	1,800.00
Sithaka	FBOP	2,900.00	Chandrika Estate	BOP1A	1,750.00
Bogoda Group	FBOP1	2,350.00	<b>Wathurawila</b>	<b>BOP1A</b>	<b>1,650.00</b> @
Navinda	FBOP1	2,350.00	Aldora	BOP1A	1,650.00
<b>Rumassala Hills</b>	<b>FBOP1</b>	<b>2,300.00</b> @	Garden Leaf	BOP1A	1,650.00
Rathmalgoda Super	FBOPF	2,950.00			
Gunawardana	FBOPF	2,950.00			
Sineth	FBOPF1	3,350.00			
<b>Gangaboda</b>	<b>FBOPF1</b>	<b>3,300.00</b> @			

## FUTURE SALES INFORMATION

### SALE NO 50 OF 19TH / 20TH DEC 2022

EX-ESTATE H/M-OFF GR & DUST		LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
LC	Lanka Commodity Brokers	Mercantile Produce Brokers (Pvt) Ltd
BA	<b>Ceylon Tea Brokers PLC</b>	Lanka Commodity Brokers
ES	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	John Keells PLC	John Keells PLC
AS	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
JK	Mercantile Produce Brokers (Pvt) Ltd	<b>Ceylon Tea Brokers PLC</b>
MB	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
<b>CTB</b>	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd

**Buyers Prompt: 27.12.2022**

**Sellers Prompt: 28.12.2022**

#### AWAITING SALE – CATALOGUE DETAILS

	SALE OF 19TH / 20TH DEC 2022		SALE OF 03RD / 04TH JAN 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
<b>EX-ESTATE</b>	648	722,877	613	677,842
<b>HIGH AND MEDIUM</b>	1,359	611,894	1,337	601,093
<b>LOW GROWN (LEAFY)</b>	1,713	647,691	1,757	668,207
<b>LOW GROWN (SEMI LEAFY)</b>	1,348	575,929	1,275	540,541
<b>LOW GROWN (TIPPY)</b>	2,011	1,030,364	1,986	1,001,603
<b>OFF GRADES+BOP1A</b>	2,018	1,008,390	2,081	1,043,298
<b>DUSTS</b>	475	450,586	469	447,853
<b>PREMIUM FLOWERY</b>	403	65,450	394	63,461
<b>TOTAL</b>	<b>9,975</b>	<b>5,113,181</b>	<b>9,912</b>	<b>5,043,898</b>
<b>MAIN SALE &amp; EX ESTATE CLOSED ON</b>	<b>01ST DECEMBER 2022</b>		<b>08TH DECEMBER 2022</b>	

#### **SALE NO.02 – 10TH / 11TH JANUARY 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 15th December 2022.

#### **SALE NO.03 – 17TH / 18TH JANUARY 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 22nd December 2022.

#### **SALE NO.04 – 24TH / 25TH JANUARY 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 05th January 2023.

## ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS) Sale- 05.12.2022	(RS) Sale- 29.11.2022	(RS) Corres 2021	(RS) Corres 2020
Uva High	1248.80	1219.30	575.42	580.76
Western High	1456.79	1484.75	657.51	679.77
CTC High	1210.30	1230.22	572.47	651.09
Total High Grown	1384.25	1386.49	627.63	650.92
Uva Medium	1262.87	1284.28	603.35	575.81
Western Medium	1201.60	1197.72	542.69	584.30
CTC Medium	1104.62	1064.85	495.61	603.09
Total Medium Grown	1224.36	1230.52	564.78	582.22
Orthodox Low	1560.48	1570.17	673.06	668.92
CTC Low	1029.09	1031.41	506.19	551.97
Total Low Grown	1529.82	1531.93	660.70	659.90
<b>TOTAL</b>	<b>1459.76</b>	<b>1456.15</b>	<b>638.44</b>	<b>645.96</b>

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$) Sale- 05.12.2022	(\$) Sale- 29.11.2022	(\$) Corres 2021	(\$) Corres 2020
Uva High	3.44	3.36	2.85	3.13
Western High	4.01	4.09	3.25	3.66
CTC High	3.33	3.39	2.83	3.51
Total High Grown	3.81	3.82	3.10	3.51
Uva Medium	3.48	3.54	2.98	3.10
Western Medium	3.31	3.30	2.68	3.15
CTC Medium	3.04	2.93	2.45	3.25
Total Medium Grown	3.37	3.39	2.79	3.14
Orthodox Low	4.30	4.32	3.33	3.61
CTC Low	2.83	2.84	2.50	2.98
Total Low Grown	4.21	4.22	3.27	3.56
<b>Weekly Total (USD)</b>	<b>4.02</b>	<b>4.01</b>	<b>3.16</b>	<b>3.48</b>
<b>Exchange Rate (LKR)</b>	<b>363.18</b>	<b>363.19</b>	<b>202.25</b>	<b>185.48</b>

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2020 (RS)	2021 (RS)	2022 (RS)	2020 (\$)	2021 (\$)	2022 (\$)
Uva High	548.09	550.14	1090.58	2.96	2.77	3.39
Western High	599.72	606.29	1111.44	3.24	3.06	3.45
CTC High	551.87	534.78	963.46	2.98	2.70	2.99
Total High Grown	583.54	588.67	1104.21	3.16	2.97	3.43
Uva Medium	582.51	568.57	1148.95	3.15	2.87	3.57
Western Medium	534.91	535.23	969.05	2.89	2.70	3.01
CTC Medium	507.72	497.39	832.43	2.75	2.51	2.59
Total Medium Grown	549.80	545.62	1027.66	2.97	2.76	3.19
Orthodox Low	682.71	654.52	1371.05	3.69	3.31	4.26
CTC Low	485.97	503.66	949.18	2.63	2.54	2.95
Total Low Grown	668.30	646.04	1342.06	3.61	3.26	4.17
<b>TOTAL</b>	<b>630.87</b>	<b>617.14</b>	<b>1241.22</b>	<b>3.41</b>	<b>3.12</b>	<b>3.86</b>

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 184.94 198.31 321.79

(Source: MSL/ CBSL)

## WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff(+/-)
		2021	2022	2021	2022	
Sri Lanka	Oct	24.2	18.8	258.9	211.4	-47.5
Bangladesh	Oct	14.58	11.38	79.33	75.21	-4.12
North India	Oct	171.6	141.9	953.1	950.9	-2.2
South India	Oct	21.4	18.8	203.3	194.4	-8.9
Malawi	Sep	4.03	3.63	42.5	39.3	-3.2
Kenya	Jul	34.7	33.8	308.8	304.2	-4.6

(Source: Africa Tea Brokers/National Brokers Ltd)

## BANGLADESH AUCTION OF 12TH DECEMBER 2022

**CTC LEAF:** 54,004 packages of Current Season teas on offer met with a strong demand which strengthened as the sale progressed.

**BROKENS:** Good Brokens met with a fairly good demand but were a little easier. Mediums witnessed fair demand but were easier with quality. Plain teas were less in demand and eased. There were fair withdrawals. BLF teas met with fair interest at steady rates but there were several withdrawals.

**FANNINGS:** Best Fannings were a strong feature of the sale and were well competed for resulting in higher rates. Good types were also well supported at last levels. Mediums witnessed fair interest and were about steady. Plain types met with some demand but were mostly easier and there were fair withdrawals. BLF teas met with fair interest at steady rates but there were several withdrawals.

**CTC DUST:** 12,556 packages of Current Season teas on offer met with good demand. Good liquorings Dusts attracted good demand but prices were easier by Tk.3/- to Tk.5/-. Mediums were well supported and were fully firm to slightly dearer closely following quality. Plain and BLF Dusts saw only some interest from buyers and prices declined with more withdrawals. Blenders lent good support with only fair interest from the Loose tea buyers.

**COMMENTS:** There were more buyers participating this week. As a result, there was some improvement in price levels. Blenders continued to be active particularly on the brighter liquorings teas whilst Loose tea buyers lent fair support, as a result of which withdrawals were a little less. Dusts sold well.

(Courtesy - National Brokers Limited)

## KOLKATA AUCTION OF 13TH / 14TH DECEMBER 2022

Fair Demand for Better Assams at easier levels. Good demand for remainder at barely steady levels. Buying Pattern: W I - Operating . HUL - Operating . TCPL - Operating, Based on PAR's ( 1st sesion ) Catalogue.

(Courtesy - Associated Brokers Pvt. Ltd., Kolkata)

## GUWAHATI AUCTION OF 14TH DECEMBER 2022

Less demand at easier levels with significant withdrawals. Based on TBG's 52% and ATB's 56% (selling). Buying Pattern: Western India/North India/Internal operating selectively.

(Courtesy - Associated Brokers (Pvt) Ltd., Guwahati)

## MALAWI AUCTION OF 14TH DECEMBER 2022

There was fair demand at generally firm levels for the small quantity on offer.

BP1 – Few available were barely steady.

PF1SC – N/A

PF1 were firm on last where sold.

PD/D1 – N/A.

Secondary grades met selective demand at generally firm rates where sold.

(Courtesy - Tea Brokers Central Africa Limited)

## MOMBASA / JAKARTA / COCHIN AUCTION

The above market report details were not available at the time of printing this publication

## SRI LANKA TEA EXPORTS - NOVEMBER 2022

Description	November -- 2022			November -- 2021		
	Quantity (Kg)	Value (Rs)	FOB Price per Kg	Quantity (Kg)	Value (Rs)	FOB Price per Kg
Tea in Bulk	8,633,213	14,994,932,122	1,736.89	10,097,473	7,899,909,117	782.36
Tea in Packets	8,324,678	15,668,713,947	1,882.20	12,867,267	10,775,915,157	837.47
Tea in Bags	1,732,778	5,445,496,382	3,142.64	2,250,055	3,706,939,454	1,647.49
Instant Tea	266,961	853,086,303	3,195.54	248,194	403,467,294	1,625.62
Green Tea	319,242	1,438,323,684	4,505.43	407,127	961,481,014	2,361.63
<b>Grand Total</b>	<b>19,276,872</b>	<b>38,400,552,438</b>	<b>1,992.05</b>	<b>25,870,115</b>	<b>23,747,712,036</b>	<b>917.96</b>
<b>Approx. \$ Value</b>		<b>\$105,671,935.71</b>	<b>\$5.48</b>		<b>\$117,645,539.01</b>	<b>\$4.55</b>

Description	January to November -- 2022			January to November -- 2021		
	Quantity (Kg)	Value (Rs)	FOB Price per Kg	Quantity (Kg)	Value (Rs)	FOB Price per Kg
Tea in Bulk	101,457,156	143,625,307,954	1,415.63	114,885,246	89,652,659,871	780.37
Tea in Packets	102,787,703	152,923,047,235	1,487.76	117,738,499	101,463,790,061	861.77
Tea in Bags	19,999,292	53,503,374,625	2,675.26	22,294,642	35,724,159,144	1,602.37
Instant Tea	2,713,568	7,033,738,241	2,592.06	2,729,258	4,755,230,407	1,742.32
Green Tea	3,929,183	15,039,719,136	3,827.70	4,200,147	9,477,076,334	2,256.37
<b>Grand Total</b>	<b>230,886,902</b>	<b>372,125,187,191</b>	<b>1,611.72</b>	<b>261,847,792</b>	<b>241,072,915,817</b>	<b>920.66</b>
<b>Approx. \$ Value</b>		<b>\$1,166,727,190.21</b>	<b>\$5.05</b>		<b>\$1,214,321,413.83</b>	<b>\$4.64</b>

## SRI LANKA TEA EXPORTS – COUNTRY WISE

Year - 2022				Year - 2021		
Month	FOB	FOB \$	CBSL \$ Rate	FOB	FOB \$	CBSL \$ Rate
January	948.24	4.71	201.46	923.99	4.85	190.49
February	962.27	4.77	201.74	940.09	4.84	194.07
March	1,045.14	4.09	255.81	950.81	4.83	196.98
April	1,404.51	4.40	319.44	959.13	4.86	197.42
May	1,705.14	4.75	358.94	916.47	4.59	199.58
June	1,779.63	4.94	360.24	917.25	4.59	199.82
July	1,863.74	5.16	360.87	901.35	4.51	199.98
August	1,951.82	5.41	361.00	917.20	4.57	200.50
September	1,981.63	5.47	362.38	897.84	4.45	201.99
October	2,077.46	5.72	363.15	905.01	4.50	201.09
November	1,992.05	5.48	363.39	917.96	4.55	201.86

## SRI LANKA TEA EXPORTS – COUNTRY WISE

Country	Jan to Oct 2022 Qty (Kg)	Jan to Oct 2021 Qty (Kg)	Diff. in Qty (M.Kg)
Iraq	41,052,802	37,946,064	3.11
Russia	22,964,168	24,377,594	(1.41)
U.A.E.	20,338,385	21,332,342	(0.99)
Turkey	13,522,391	28,110,518	(14.59)
Other Cis Countries	13,489,758	12,197,748	1.29
Iran	11,967,722	14,563,851	(2.60)
Libya	10,793,809	11,422,121	(0.63)
China	10,480,840	13,197,954	(2.72)
Chile	6,226,636	7,927,574	(1.70)
Germany	6,177,395	5,954,487	0.22
U.S.A.	5,934,658	5,514,691	0.42
Syria	5,818,321	7,398,470	(1.58)
Saudi Arabia	5,615,845	5,886,929	(0.27)
Japan	5,420,520	6,236,581	(0.82)
Taiwan	4,446,054	4,438,887	0.01
Jordan	3,512,800	4,846,472	(1.33)
Hong Kong	3,465,821	4,062,404	(0.60)
Poland	3,157,048	2,989,108	0.17
Belgium	2,682,015	3,248,605	(0.57)
Ireland	2,353,406	2,165,529	0.19
Ukraine	2,248,494	3,885,148	(1.64)
Australia	1,989,322	2,036,953	(0.05)
Netherlands (Holland)	1,937,688	2,358,282	(0.42)
Egypt	1,936,065	2,170,740	(0.23)
Israel	1,755,120	1,628,295	0.13
Kuwait	1,381,567	1,293,032	0.09
South Africa	1,332,923	1,308,837	0.02
Italy	1,163,945	949,253	0.21
Lebanon	1,123,335	2,744,215	(1.62)
Ghana	1,090,381	1,682,084	(0.59)
Other	15,507,666	17,973,022	(2.47)
<b>Total</b>	<b>230,886,902</b>	<b>261,847,792</b>	<b>(30.96)</b>

Source: SL Customs - Statistical Division

## SRI LANKA TEA EXPORTS – NOVEMBER 2022

Total quantity of tea exported for the month of November 2022 including Re-Exports with imported Tea amounted to 19.28 Mn/kg, recording a decline of 6.59 Mn/kg (-25.49%) compared to the same period last year. The FOB price per Kg for the month was LKR 1,992.05 vis-à-vis LKR 917.96 (LKR + 1,074.09). Total export earnings recorded an increase of LKR 14.65 Billion (61.70%) in 2022 as against the same month last year.

Cumulative exports for the period January to November 2022 including Re-Exports with imported Tea amounted to 230.89 Mn/kg, showing a decline of 30.96 Mn/Kg (-11.82%) compared to last year. The FOB price per Kg for January to November 2022 recorded LKR 1,611.72 vis-à-vis LKR 920.66 for the corresponding period in 2021 (LKR + 691.06). Total export value for the period under reference showed an increase of LKR 131.05 Billion (54.36%) compared to 2021.

Equivalent USD export earnings for the cumulative period January to November 2022 amounted to approximately USD 1.16 Billion compared with USD 1.21 Billion in the same period last year showing a decrease of approximately USD 47.59 Million.

Country wise analysis of exports reveals that Iraq has emerged as the largest export destination from Sri Lanka followed by Russia & U.A.E.