



**Ceylon Tea
Brokers**



MARKET SNAPSHOT

SALE NO. 46 OF 22ND / 23RD NOVEMBER 2022

CEYLON TEA BROKERS PLC
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Ex-Estate met with fair demand; Low Grown met with good demand.



Currency -23rd Nov.
LKR/USD 360.99

November 03rd Sale
National Average
Rs. 1358.91

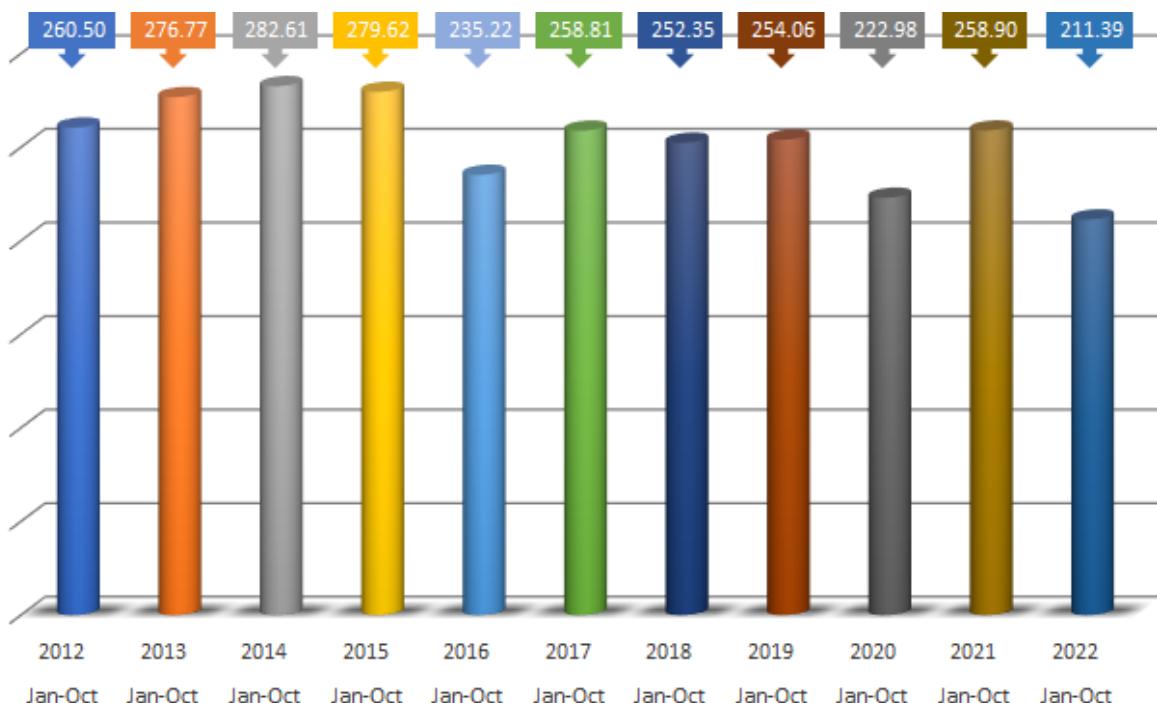
Elevation Average

Elv	Rs	\$
High	1,350.24	4.00
Medium	1,132.58	3.50
Low	1,417.59	4.28

MONTHLY COMPARISON OF SRI LANKAN TEA PRODUCTION, SOLD & EXPORT QUANTITY (IN MN KG) - 2022 VS 2021

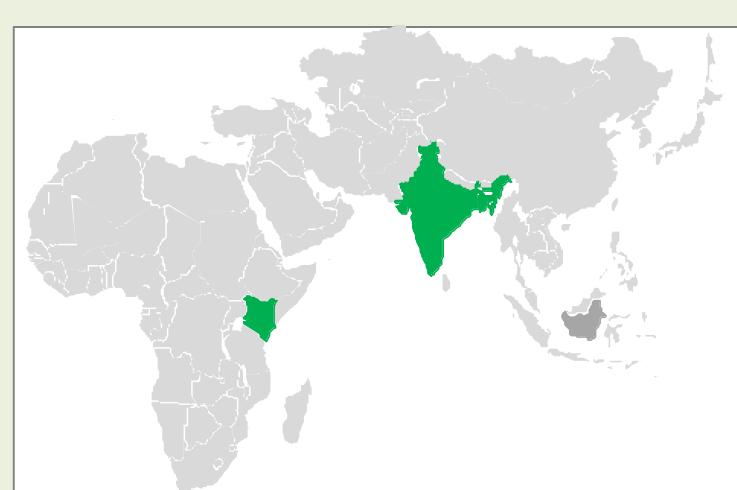


YEARLY SRI LANKAN TEA PRODUCTION QUANTITY (IN MN KG) YTD OCTOBER 2012-2022



Source: SLTB

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



Bangladesh



India



Kenya



Indonesia market report details
were not available at the time of
printing this publication.

COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
46	0.62 MKgs	Fair	2.0 Mkgs	Good	4.79 Mkgs	Good

WESTERN					LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	PLAINER		SELECT BEST	BEST	BELOW BEST	OTHERS
BOP	↑50/-	↑50/-	Firm	Firm	OP1	↑100/-	↑50/-	↑50/-	↑50/-
BOPF	↑50/-	Firm	Firm	↓50/-	BOP1	↓50/-	↓50/-	↓50/-	↓50/-
NUWARA ELIYA					OP/OPA				
BOP	↑50/-	Firm	Firm		PEK				
BOPF	N/A	↓50/-	Firm		PEK1				
HIGH					SMALL LEAF / TIPPY				
BP1	N/A	Firm	Firm		FBOP	Firm	↑10/-	Firm	↑20/-
PF1	↑50/-	Irregular	Irregular		FBOP1	↓20/-	↓40/-	Firm	↓20/-
HIGH & MEDIUM					FBOPF1	Firm	↑10/-	↓20/-	↓40/-
	SELECT BEST	BEST	BELOW BEST	OTHERS	PREMIUM FLOWERY				
BOP1	↑100/-	↑100/-	↑50/-	↑50/-	Select Best				
OP1	↑100/-	↑50/-	Firm	Firm	Best				
FBOP	↑50/-	Firm	Firm	Firm	Below Best				
FBOPF1	Firm	↓50/-	↓50/-	↓50/-	Others				
PEK	Firm	↓50/-	Firm	Firm					
PEK1	↑50/-	Firm	Firm	Firm					
OP/OPA	Firm	Firm	Firm	Firm					



Crude Oil
As at 23rd November, 2022 – USD 86.37



Mombasa Auction
Demand: Fair demand

Sri Lanka Tea Production for the month of October 2022 amounted to 18.75 Mn/Kg, vis-à-vis 24.18 Mn/Kg in 2021. (-5.43 Mn/Kg). Cumulative crop to end October 2022 was 211.39 Mn/Kg, compared with 258.90 Mn/Kg in 2021. (-47.51 Mn/Kg)

Elevation wise analysis shows that for the month of October 2022 High, Medium & Low Grown show a decrease of -0.95 Mn/Kg, -0.99 Mn/Kg & -3.86 Mn/Kg respectively when compared to the same month last year.

CTC's recorded 1.73 Mn/Kg for the month of October 2022 vis-à-vis 2.24 Mn/Kg last year. (-0.52Mn/Kg)

(Please refer page No.16 for more details)

We Congratulate
SIRIMEWANA TEA FACTORY

for

achieving the **Food Safety Management System** in compliance with the requirement of
ISO 22000 : 2018 by Ceycert (Private) Limited

CURRENCY BOARD – AS AT 23RD NOVEMBER 2022

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
Sri Lankan Rupee	360.99	198.50	369.89	222.06	426.86	264.44

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	81.69	74.31	83.93	83.69	96.93	99.73
Kenyan Shilling	121.22	111.36	124.54	125.42	143.83	149.46
Bangladesh Taka	101.00	84.22	103.76	94.85	119.84	113.03
Indonesian Rupiah	15,682.90	14,249.70	16,111.70	16,048.10	18,608.00	19,124.30
Malawi Kwacha	1,018.48	804.47	1,046.33	906.00	1,208.45	1,079.67
Vietnam Dong	24,845.40	22,619.20	25,524.80	25,473.80	29,479.50	30,356.80

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 17/11/2022 TO 23/11/2022 (SPOT RATE)

17/11/2022	360.99	21/11/2022	360.99	23/11/2022	360.99
18/11/2022	360.99	22/11/2022	360.99		

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 14TH – 19TH NOVEMBER 2022

	2022		2021	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	77,259.00	3,720,063.28	57,553.50	5,201,968.09
PUBLIC AUCTION	3,916,214.00	215,474,905.00	5,149,975.00	257,817,019.00
FORWARD CONTRACTS	45,650.00	1,710,490.00	48,920.00	1,996,410.00
DIRECT SALES	-	-	-	-
TOTAL	4,039,123.00	220,905,458.28	5,256,448.50	265,015,397.09
BMF EXCLUDED FROM PRIVATE SALE	47,046.00	5,468,014.00	296,351.00	9,361,092.00

TEA
TECH
TIPS

Wither harder and reduce period of fermentation to maximize seasonal character and flavour of the tea. Right weather and good leaf quality will yield best results.

CROP AND WEATHER (FOR THE PERIOD 14TH - 20TH NOVEMBER 2022)

The Western and Nuwara Eliya planting districts experienced sunny weather throughout. The Department of Meteorology forecasts fair weather in both regions in the coming week.

The Uva/Udapussellawa's reported clear conditions.

The Low Grown districts experienced bright conditions. morning showers are to be expected in the Ruhuna region.

All districts recorded a decline in crop intake except for the Nuwara Eliya's which maintained.

WEATHER FORECAST (FOR THE PERIOD 24TH TO 30TH NOVEMBER 2022)

	Thu (24/11)	Fri (25/11)	Sat (26/11)	Sun (27/11)	Mon (28/11)	Tue (29/11)	Wed (30/11)
Galle	29°/23°C 	30°/24°C 	31°/25°C 	30°/24°C 	30°/24°C 	32°/24°C 	32°/23°C 
Matara	33°/21°C 	33°/22°C 	34°/24°C 	34°/22°C 	33°/23°C 	33°/24°C 	32°/23°C 
Ratnapura	33°/20°C 	34°/19°C 	35°/22°C 	34°/21°C 	33°/22°C 	34°/22°C 	34°/20°C 
Hatton/ Talawakelle	25°/14°C 	26°/12°C 	26°/15°C 	25°/16°C 	26°/17°C 	26°/17°C 	28°/16°C 

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
AS	Asia Siyaka Commodities PLC	Lanka Commodity Brokers
JK	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
MB	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
CTB	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
LC	Lanka Commodity Brokers	Bartleet Produce Marketing (Pvt) Ltd
BA	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
ES	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
FW	John Keells PLC	John Keells PLC

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	539	624,501
HIGH AND MEDIUM	1,333	591,415
LOW GROWN (LEAFY)	1,668	611,830
LOW GROWN (SEMI LEAFY)	1,256	526,357
LOW GROWN (TIPPY)	1,886	933,352
OFF GRADES + BOP1A	2,102	1,088,917
DUSTS	397	359,122
PREMIUM FLOWERY	334	53,964
TOTAL	9,515	4,789,458

HIGH GROWN TEAS

BOP

Best Westerns were firm to Rs.50/- per kg dearer. Below best and plainer types were mostly firm. Nuwara Eliya's gained on last. Uda Pussellawa's sold on last levels. Uva's too followed a similar trend.

BOPF

Best Westerns gained by Rs.50/- per kg. Below best and plainer types were firm. Hardly any offerings from Nuwara Eliya's. Uda Pussellawa's declined marginally. Uva's maintained.

MEDIUM GROWN TEAS

BOPF

In general, Firm

BOP1/OP1

BOP1: Select best and best gained by Rs.100/- per kg, whilst the below best and the plainer sorts moved up by Rs. 50/- per kg.

OP1: Select best dearer by Rs. 100/- per kg whilst the best gained by Rs.50/- per kg. Below best and the plainer sorts were firm.

OP/OPA

In general firm.

PEKOE/PEKOE1

PEK: Teas in the best category lower by Rs. 50/- per kg whilst all others were firm.

PEK1: Select best gained by Rs. 50/- per kg whilst all others were maintained.

FBOP/FBOPF1

FBOP: Select best gained by Rs. 50/- per kg whilst all others were maintained.

FBOPF1: Select best were firm whilst all others easier by Rs. 50/- per kg.

CTC

HIGH GROWN

BP1 – Hardly any offerings.

PF1 – Dearer by Rs.50/- per kg.

MEDIUM GROWN

BP1 – Maintained.

PF1 – Irregular.

LOW GROWN

BP1 – Firm.

PF1 – Irregular.

QUOTATIONS-HIGH GROWNS		BOP		BOPF
BEST WESTERNS		1650	1800	1650
BELOW BEST WESTERNS		1480	1600	1500
PLAINER WESTERNS		1300	1440	1380
NUWARA ELIYAS		1380	1600	N/A
UDAPUSSELLAWAS		1100	1460	1200
BEST UVAS		1550	1650	1400
OTHER UVAS		1200	1420	1000
GOOD MEDIUMS		1400	2300	N/A
POOR MEDIUMS		1000	1300	900
QUOTATIONS – UNORTHODOX		BP1		PF1
(CTC) CTC (High & Medium)		1220		830
CTC (Low)		1020	1220	900
				2450

LOW GROWN

BOP1 Few Select best BOP1s maintained, whilst best and below best were irregularly lower. Poorer types maintained.

OP1 Select best together with best and below best firm to dearer. Poorer sorts were fully firm.

OP Well-made varieties were firm, whilst best and below best were firm to dearer. Poorer sorts maintained.

OPA Select best were firm whilst best and below best were firm to dearer. Teas at the lower end maintained.

PEKOE/PEKOE1 Select best teas together with full range of bold PEKs were fully firm. Cleaner below best and the rest were dearer.

FBOP/FBOP1 Select best and best increased in value, whilst others held firm.

BOP Few well-made invoices were dearer whilst others held firm.

BOPF In general, firm market.

FBOPF/FBOPF1 Select best and best increased in value, whilst the below best and bottom held firm.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2200-2850	1600-2000	1200-1400	800-1000
	2200-3100	1800-2000	1400-1600	600-1200
	1900-2300	1500-1800	1300-1500	600-1100
	1800-2450	1500-1800	1300-1500	600-1100
	1800-2550	1600-1800	1400-1600	600-1200
	2000-2550	1600-2000	1400-1600	600-1200
	2100-2700	1700-2000	1000-1600	Below 980
	2000-2700	1600-1900	1000-1500	Below 980
	2000-2600	1500-1900	960-1400	Below 950
	1800-2300	1400-1700	950-1300	Below 940
	2100-3450	1500-2000	980-1400	Below 960
	2300-3050	1700-2200	1000-1600	Below 980
FFSP/FFEXSP/FFEXSP1	7000-9550	4600-6000	3600-4500	Below 3500

OFF GRADES

FGS/FGS1 High grown varieties maintained. Medium and low grown firm to Rs. 10-20/- per kg easier. CTC's were firm.

BM/BP **BM** – Best advanced by Rs. 10-20/- per kg. Below Best and Bottom eased by Rs. 10-20/- per kg.
BP – Increased by Rs. 20-40/- per kg.

BOP1A A few select best invoices maintained whilst the balance declined by Rs.100-150/- per kg. Below best were firm, whilst the poorer sorts were easier by Rs. 10-20/- per kg.

	HIGH		MEDIUM		LOW	
BETTER FNGS	1000	1420	900	1200	920	1060
OTHER FNGS	550	960	430	890	510	890
P.FGS (CTC)		700	470	820	460	1240
BP	650	1500	740	1800	580	1750
BM	590	980	630	910	580	1600
BOP1A	680	1100	710	1400	550	1700

DUST

DUST1 Best high grown and below best were dearer by Rs. 50 -100/- per kg. CTCs were irregularly dearer. Best low grown appreciated by Rs. 50-70/- per kg. Below best Low grown were firm.

DUST Clean secondaries and low grown appreciated by Rs. 20-30/- per kg.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1400	1900	1120	1600	960	1500
SECONDARY DUSTS	800	1100	680	1000	600	850
PDUST (CTC)	1140	1380	1100	1360	1250	1850

TOP PRICES - SALE NO. 46 OF 22ND / 23RD NOVEMBER 2022

WESTERN MEDIUM

Craighead	BOP	2,200.00	
Nayapane	BOP	2,200.00	
Nayapane	BOPSp	2,300.00	
Ancoombra	BOPF/BOPFSp	1,480.00	
Dartry Valley	BOP1	2,600.00	
Orange Field	BOP1	2,600.00	
Craighead	FBOP/FBOP1	3,200.00	
Dartry Valley	FBOPF/FBOPF1	2,400.00	
Orange Field	OP/OPA	1,750.00	
Craighead	OP1	2,750.00	
Orange Field	OP1	2,750.00	
Craighead	PEK/PEK1	2,350.00	
Dartry Valley	PEK/PEK1	2,350.00	

WESTERN HIGH

Somerset	BOP	1,800.00	
Queensberry	BOPSp	1,900.00	
Great Western	BOPF/BOPFSp	1,850.00	
Weddemulla	BOP1	1,850.00	@
Great Western	FBOP/FBOP1	3,100.00	
Torrington	FBOPF/FBOPF1	1,850.00	
Bogahawatte	FBOPF/FBOPF1	1,800.00	@
Inverness	FBOPF/FBOPF1	1,800.00	
Venture	OP	1,650.00	
Weddemulla	OPA	1,460.00	@
Torrington	OP1	1,900.00	
Bogahawatte	PEK	1,950.00	@
Bambrakelly	PEK1	1,950.00	

NUWARA ELIYA

Kenmare	BOP	1,600.00	
Kenmare	FBOP/FBOP1	1,850.00	
Mahagastotte	OP/OPA	1,500.00	
Court Lodge	PEK/PEK1	1,800.00	

UDA PUSSELLAWAS

Mooloya	BOP	1,460.00	
Delmar	BOPSp	1,750.00	
Luckyland	BOPF/BOPFSp	1,600.00	
Kirklees	BOPF/BOPFSp	1,600.00	
Alma	BOP1	1,950.00	@
Alma	FBOP/FBOP1	2,200.00	@
Alma	FBOPF/FBOPF1	1,900.00	@
Alma	OP	1,550.00	@
Gampaha	OP	1,550.00	
Alma	OPA	1,280.00	@
Gordon	OP1	1,600.00	
Alma	PEK/PEK1	2,000.00	@

UVA MEDIUM

Dickwella	BOP	1,900.00	
Halpewatte Uva	BOPSp	2,000.00	
Dickwella	BOPF/BOPFSp	1,900.00	
Dickwella	BOP1	2,600.00	
Roseland Uva	BOP1	2,200.00	@
Halpewatta Uva	FBOP/FBOP1	2,300.00	
Dickwella	FBOPF/FBOPF1	2,050.00	
Halpewatta Uva	FBOPF/FBOPF1	2,050.00	
Maratenne	OP/OPA	1,700.00	
Dickwella	OP1	2,600.00	
Aruna Keppetipola	PEK/PEK1	2,250.00	
Ury	PEK/PEK1	2,100.00	@
Sarnia Plaiderie	PEK/PEK1	2,100.00	

UVA HIGH

Glenanore	BOP	1,900.00	
Ranaya	BOPSp	2,050.00	@
Uvakellie	BOPF/BOPFSp	1,650.00	
Glenanore	BOP1	2,100.00	
Ranaya	FBOP/FBOP1	2,100.00	@
Ranaya	FBOPF/FBOPF1	2,050.00	@
Glenanore	OP/OPA	1,600.00	
Gonamotawa	OP/OPA	1,600.00	
Ranaya	OP/OPA	1,580.00	@
Ranaya	OP1	2,150.00	@
Glenanore	PEK/PEK1	2,100.00	
Mount Uva	PEK/PEK1	2,050.00	@
Glenanore	PEK/PEK1	2,050.00	

UNORTHODOX HIGH

Dunsinane CTC	PF1	1,420.00	

UNORTHODOX MEDIUM

New Peacock CTC	PF1	1,440.00	
New Peacock CTC	BP1	1,220.00	

UNORTHODOX LOW

Hingalgoda CTC	PF1	2,450.00	
Ceciliyan CTC	BP1	1,220.00	

TOP PRICES - SALE NO. 46 OF 22ND / 23RD NOVEMBER 2022

LOW GROWN				CONT....			
Makandura	BOP1	2,850.00		Navinda	FBOP1	2,700.00	
New Vithanakande	OP1	3,100.00		Peak Forest	FBOP1	2,600.00	
Nilgiri	OP1	3,000.00	@	Brombil	FBOP1	2,400.00	@
Karagoda	OP1	3,000.00		Sithaka	FBOP1	2,400.00	
Sithaka	OP1	3,000.00		Green Lanka	FBOP1	2,400.00	
Nilgiri	OP	2,300.00	@	Sirimewana	FBOPF	3,050.00	@
Sihara	OP	2,250.00	@	Himara	FBOPF	3,050.00	@
Himara	OP	2,250.00	@	Mahaliyadda	FBOPF1	3,450.00	
Rotumba	OP	2,250.00					
Mulatiyana Hills	OP	2,200.00	@	DUSTS			
A C U Super	OP	2,200.00	@	Alton	DUST1	1,900.00	
New Panilkanda	OP	2,200.00		Ceciliyan CTC	PD	1,850.00	
Green Lanka	OP	2,200.00					
Navinda	OP	2,200.00		PREMIUM FLOWERY			
Green Lanka	OPA	2,450.00		Mulatiyana Hills	FBOPFSp	9,000.00	@
Navinda	OPA	2,400.00		Nawalakanda Super	FBOPFSp	8,250.00	
Mulatiyana Hills	OPA	2,300.00	@	Graceland	FBOPFSp	8,000.00	@
Rotumba	OPA	2,300.00		Garden Leaf	FBOPFExSp	9,550.00	
Lumbini	PEK	2,550.00		New Falcon Lanka	FBOPFExSp	9,300.00	
New Mahendra	PEK	2,500.00		Ivy Hills	FBOPFExSp	8,850.00	@
Wathurawila	PEK	2,450.00	@	Lihiniyawa	FBOPFExSp1	8,150.00	@
Green Lanka	PEK	2,450.00					
Galatara	PEK1	2,550.00		OFF GRADES			
A C U Super	PEK1	2,500.00	@	Clydesdale	FGS/FGS1	1,420.00	
Kuttapitiya Super	PEK1	2,450.00	@	Hingalgoda CTC	PF	1,240.00	
Matuwagalla Super	PEK1	2,450.00	@	Liyonta CTC	PF	900.00	@
Rajjuruwatta Super	PEK1	2,450.00	@	Kurunduwatta	BM	1,600.00	
Sihara	PEK1	2,450.00	@	Maratenne	BP	1,800.00	
Pambegama	PEK1	2,450.00	@	Aldora	BOP1A	1,850.00	
Golden Garden	PEK1	2,450.00	@	Golden Garden	BOP1A	1,800.00	
Pothotuwa	PEK1	2,450.00		Aldora	BOP1A	1,800.00	
Gunawardana	PEK1	2,450.00		Wathurawila	BOP1A	1,700.00	@
Lumbini	PEK1	2,450.00		Chandrika Estate	BOP1A	1,700.00	
Rajjuruwatta Super	BOP	2,600.00	@	Aldora	BOP1A	1,700.00	
Brombil	BOP	2,600.00					
Suduwelipothahena Super	BOPSp	2,300.00	@				
Brombil	BOPF	2,300.00	@				
Brombil	BOPFSp	2,300.00					
Wathurawila	BOPFSp	2,250.00	@				
Stream Line	BOPFSp	2,250.00					
Thundola Ella	BOPFSp	2,200.00	@				
Pothotuwa	FBOP	2,700.00					
Liverpool Super	FBOP	2,700.00					
Mulatiyana Hills	FBOP	2,600.00	@				
Hidellana	FBOP	2,600.00					
Sithaka	FBOP	2,600.00					
Wathurawila	FBOP	2,550.00	@				
Makandura	FBOP	2,550.00					
Golden Garden	FBOP	2,550.00					

FUTURE SALES INFORMATION

SALE NO 47 OF 29TH / 30TH NOV 2022

EX-ESTATE H/M-OFF GR & DUST		LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
MB	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
CTB	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
LC	Lanka Commodity Brokers	Mercantile Produce Brokers (Pvt) Ltd
BA	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
ES	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	John Keells PLC	John Keells PLC
AS	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC

Buyers Prompt: 06.12.2022

Sellers Prompt: 08.12.2022

AWAITING SALE – CATALOGUE DETAILS

	SALE OF 29TH / 30TH NOV 2022		SALE OF 05TH / 06TH DEC 2022	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	547	618,611	547	605,881
HIGH AND MEDIUM	1,238	525,630	1,195	523,330
LOW GROWN (LEAFY)	1,539	558,780	1,797	676,732
LOW GROWN (SEMI LEAFY)	1,131	460,272	1,397	597,084
LOW GROWN (TIPPY)	1,767	854,673	1,932	979,072
OFF GRADES+BOP1A	1,722	867,837	2,219	1,097,683
DUSTS	339	311,010	434	404,846
PREMIUM FLOWERY	385	55,421	365	61,232
TOTAL	8,668	4,252,234	9,886	4,945,860
MAIN SALE & EX ESTATE CLOSED ON	10TH NOVEMBER 2022		17TH NOVEMBER 2022	

SALE NO.49 – 13TH / 14TH DECEMBER 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 24th November 2022.

SALE NO.50 – 19TH / 20TH DECEMBER 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 01st December 2022.

SALE NO.01 – 03RD / 04TH JANUARY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 08th December 2022.

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS) Sale- 15.11.2022	(RS) Sale- 08.11.2022	(RS) Corres 2021	(RS) Corres 2020
Uva High	1202.51	1163.22	565.33	568.61
Western High	1444.14	1418.46	657.41	667.15
CTC High	1220.36	1149.63	590.08	635.96
Total High Grown	1350.79	1320.66	625.68	628.17
Uva Medium	1209.66	1187.75	591.67	582.11
Western Medium	1129.76	1087.37	530.89	560.97
CTC Medium	997.05	989.68	499.67	564.62
Total Medium Grown	1157.76	1123.27	550.44	568.04
Orthodox Low	1510.88	1454.56	650.36	663.91
CTC Low	934.76	886.10	498.39	553.88
Total Low Grown	1463.97	1411.32	641.11	655.88
TOTAL	1398.21	1346.02	623.31	636.96

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$) Sale- 15.11.2022	(\$) Sale- 08.11.2022	(\$) Corres 2021	(\$) Corres 2020
Uva High	3.31	3.20	2.80	3.08
Western High	3.97	3.90	3.25	3.61
CTC High	3.36	3.16	2.92	3.44
Total High Grown	3.72	3.63	3.10	3.40
Uva Medium	3.33	3.27	2.93	3.15
Western Medium	3.11	2.99	2.63	3.04
CTC Medium	2.74	2.72	2.47	3.06
Total Medium Grown	3.19	3.09	2.72	3.08
Orthodox Low	4.16	4.00	3.22	3.60
CTC Low	2.57	2.44	2.47	3.00
Total Low Grown	4.03	3.88	3.17	3.55
Weekly Total (USD)	3.85	3.70	3.08	3.45
Exchange Rate (LKR)	363.50	363.50	202.05	184.61

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2020 (RS)	2021 (RS)	2022 (RS)	2020 (\$)	2021 (\$)	2022 (\$)
Uva High	546.54	548.70	1082.62	2.96	2.77	3.40
Western High	595.13	603.85	1094.70	3.22	3.05	3.43
CTC High	546.24	531.91	947.60	2.96	2.69	2.97
Total High Grown	579.89	586.66	1090.53	3.14	2.96	3.42
Uva Medium	583.01	566.70	1140.90	3.16	2.86	3.58
Western Medium	532.19	534.92	958.06	2.88	2.70	3.01
CTC Medium	502.74	497.58	818.42	2.72	2.51	2.57
Total Medium Grown	548.19	544.77	1017.19	2.97	2.75	3.19
Orthodox Low	683.69	653.49	1359.82	3.70	3.30	4.27
CTC Low	481.47	503.13	945.06	2.61	2.54	2.97
Total Low Grown	668.88	645.14	1331.23	3.62	3.26	4.18
TOTAL	629.97	615.93	1229.33	3.41	3.11	3.86

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 184.73 197.92 318.69

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff(+/-)
		2021	2022	2021	2022	
Sri Lanka	Oct	24.2	18.8	258.9	211.4	-47.5
Bangladesh	Sep	12.61	14.74	64.76	63.83	-0.93
North India	Sep	142.6	166.7	781.5	808.9	27.4
South India	Sep	20.6	23.3	181.9	175.8	-6.1
Malawi	Aug	2.09	1.99	38.4	35.7	-2.7
Kenya	Jul	34.7	33.8	308.8	304.2	-4.6

(Source: Africa Tea Brokers/National Brokers Ltd)

MOMBASA TEA AUCTION OF ALE OF 21ST, 22ND & 23RD NOVEMBER 2022

There was fair demand for the 220,099 packages (14,810,801.00 kilos) on offer with prices showing irregularly easier tendencies. 30.73% remained unsold.

Kazakhstan and other CIS states showed good but selective interest with reduced enquiry from Pakistan Packers, Bazaar, Sudan and Afghanistan. Egyptian Packers opened slow but improved support as the sale progressed while UK, Yemen and other Middle Eastern countries maintained activity but at lower levels. There was more enquiry from Iran with reduced interest from Russia. Local Packers were more active. There was less activity from Somalia at the lower end of the market.

BP1: Best – Most teas were steady at last levels but a few lines were irregular and shed USC14 to USC40 with select invoices advancing by USC18 and USC40. Brighter – Were firm to USC10 below previous prices. Mediums – KTDA mediums met irregular enquiry and varied between steady to USC18 dearer to easier by a similar margin; plantation mediums shed up to USC32 but a few select invoices advanced by up to USC24. Lower Mediums – Were irregular and ranged between firm to USC19 dearer to easier by USC14. Plainer – Met reduced competition and lost up to USC20.

PF1: Best – Shed up to USC17. Brighter – Were easier by up to USC17. Mediums – KTDA mediums were steady at previous levels with plantation mediums irregular varying between firm to USC6 dearer to easier by up to USC15. Lower Mediums – Lost up to USC18 but a few lines advanced by up to USC6. Plainer – Were irregularly easier by up to USC20.

PDUST: Best – Were irregular ranging between firm to USC18 dearer for a few invoices to mostly easier by up to USC11. Brighter – Met reduced competition and shed up to USC18. Mediums – KTDA mediums varied between firm to USC5 dearer to easier by up to USC7 with plantation mediums ranging between steady to USC4 dearer to easier by a similar margin. Lower Medium – Varied between USC20 dearer to USC13 below previous levels. Plainer – Irregular and ranged between firm to USC10 dearer to easier by USC12.

DUST1: Best – Firm to USC11 easier. Brighter – Steady to USC16 below last prices. Mediums – KTDA mediums were irregular ranging between firm to USC8 dearer to easier by up to USC12 with plantation mediums varying between steady to USC11 above previous rates to easier by up to USC18. Lower Medium – Were mostly easier by up to USC16 but a few lines appreciated by up to USC12. Plainer – Irregularly easier by up to USC23.

(Courtesy - Africa Tea Brokers Limited)

BANGLADESH AUCTION OF 21ST NOVEMBER 2022

CTC LEAF: 59,199 packages of Current Season teas on offer continued to meet with a strong demand.

BROKENS: There was only a few bright liquorering Brokens available which were well sought after at around last levels. Other varieties also saw good demand but were a little easier following quality except the plainest which were often discounted with fair withdrawals. BLF teas saw a limited demand and were discounted with quite heavy withdrawals.

FANNINGS: Bright Fannings were strongly competed for and often advanced by Tk.5/- and more per kg. Good Fannings were also in strong demand and were mostly firm. Medium types met with a fairly good demand and were just about steady. Plain types similarly saw some demand but mostly eased with fair withdrawals. BLF teas saw only a limited demand and were discounted with quite heavy withdrawal.

CTC DUST: 11,946 packages of Current Season teas on offer met with good general demand. Select few good liquorering well made Dusts met with good competition and advanced by Tk.10/- to Tk.15/-. Other good liquorering Dusts also sold well at around last levels. Mediums were fully firm to slightly dearer closely following quality. Plain and BLF Dusts were an easier market and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A bright feature of the sale was the strong competition for best liquorering Fannings on offer which mostly advanced in price. Other brighter varieties also witnessed quite a good demand at about firm rates. Blenders were more active with fair interest from the Loose tea buyers.

Good liquorering Dusts were a strong feature of the sale.

(Courtesy - National Brokers Limited)

KOLKATA AUCTION OF 22ND, 23RD & 24TH NOVEMBER 2022

Fair Demand at irregularly easier levels for Assams seen so far.

Buying Pattern: W I - Operating . HUL - Operating . TCPL - Selective. Based on ATB's Catalogue.

(Courtesy - Associated Brokers (Pvt) Ltd., Kolkata)

GUWAHATI AUCTION OF 23RD NOVEMBER 2022

Less demand. Select better liquorering Assams are barely steady. Remainder tending irregularly easier following quality. Based on CBL's 52% (selling).Buying Pattern: HUL/TCPL selective. Internal /Western India operating.

Courtesy - Associated Brokers (Pvt) Ltd., Guwahati.

MALAWI /JAKARTA /COCHIN AUCTION

The above market report details were not available at the time of printing this publication.

TEA PRODUCTION STATISTICS - OCTOBER 2022

We give below production figures for the month of October 2022, together with the corresponding figures of 2021 (Kgs)

	2022		2021		DIFFERENT FROM LAST YEAR +/-	
	OCTOBER	TODATE	OCTOBER	TODATE	MONTH	CUMULATIVE
ORTHODOX						
High Grown	3,465,810.00	42,549,030.00	4,312,561.00	50,498,206.00	-846,751.00	-7,949,176.00
Medium Grown	2,464,036.00	28,032,790.00	3,203,006.00	35,790,992.00	-738,970.00	-7,758,202.00
Low Grown	10,925,650.00	120,473,196.00	14,182,070.00	148,070,512.00	-3,256,420.00	-27,597,316.00
Total	16,855,496.00	191,055,016.00	21,697,637.00	234,359,710.00	-4,842,141.00	-43,304,694.00
CTC						
High Grown	391,583.00	4,352,486.00	466,714.00	4,957,404.00	-75,131.00	-604,918.00
Medium Grown	524,747.00	5,414,641.00	737,354.00	7,720,558.00	-212,607.00	-2,305,917.00
Low Grown	810,795.00	9,127,051.00	1,039,839.00	9,639,725.00	-229,044.00	-512,674.00
Total	1,727,125.00	18,894,178.00	2,243,907.00	22,317,687.00	-516,782.00	-3,423,509.00
TOTAL BLACK TEA PRODUCTION						
High Grown	3,857,393.00	46,901,516.00	4,779,275.00	55,455,610.00	-921,882.00	-8,554,094.00
Medium Grown	2,988,783.00	33,447,431.00	3,940,360.00	43,511,550.00	-951,577.00	-10,064,119.00
Low Grown	11,736,445.00	129,600,247.00	15,221,909.00	157,710,237.00	-3,485,464.00	-28,109,990.00
Total	18,582,621.00	209,949,194.00	23,941,544.00	256,677,397.00	-5,358,923.00	-46,728,203.00
GREEN TEA						
High Grown	97,776.00	734,258.00	121,033.00	1,176,951.00	-23,257.00	-442,693.00
Medium Grown	71,166.00	700,890.00	114,506.00	999,987.00	-43,340.00	-299,097.00
Low Grown	0.00	2,210.00	0.00	45,797.00	0.00	-43,587.00
Total	168,942.00	1,437,358.00	235,539.00	2,222,735.00	-66,597.00	-785,377.00
TOTAL TEA PRODUCTION						
High Grown	3,955,169.00	47,635,774.00	4,900,308.00	56,632,561.00	-945,139.00	-8,996,787.00
Medium Grown	3,059,949.00	34,148,321.00	4,054,866.00	44,511,537.00	-994,917.00	-10,363,216.00
Low Grown	11,736,445.00	129,602,457.00	15,221,909.00	157,756,034.00	-3,485,464.00	-28,153,577.00
Total	18,751,563.00	211,386,552.00	24,177,083.00	258,900,132.00	-5,425,520.00	-47,513,580.00
ANALYSIS OF TEA PRODUCTION %						
	MONTH	CUMULATIVE	MONTH	ELEVATION BREAKDOWN	CUMULATIVE	
	MONTH	CUMULATIVE				
High Grown	21.10	22.50				
Medium Grown	16.30	16.20				
Low Grown	62.60	61.30				
Total	100.00	100.00				
CTC PRODUCTION AS A PERCENTAGE OF BLACK TEA PRODUCTION						
Month	9.3					